

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | |
|--|----------------------------|---------------------|---------------------------------------|--|
| | Lee Holdings Ltd 2/2014 | | | |
| I. Movements in Authorised Share C | Capital | | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>406</u> Des | scription : Ordinary | Shares | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | 1,000,000,000 | 0.20 | 200,000,000 | |
| Increase/(decrease) | | | | |
| Balance at close of the month | 1,000,000,000 | 0.20 | 200,000,000 | |
| (2) Stock code :Des | scription: | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

31/01/2014

| Stock code : | Descr | iption: | | |
|--|----------------|--------------------------------|------------------|---------------------------------|
| | | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of pr | receding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the | e month | | | |
| 3. Other Classes of Sh | nares | | | |
| | | | | |
| Stock code : | Descr | iption: | | |
| Stock code : | Descr | No. of other classes of shares | Par value (HK\$) | |
| | | No. of other | Par value | Authorised share capital |
| Stock code : Balance at close of pr Increase/(decrease) | | No. of other | Par value | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes |
|--|-------------|--------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 438,053,600 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 438,053,600 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. shares (*Note 1*) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (HK\$)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value nominal close of value preceding mon | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|------------|---|--|--|
| 1. | _ | | | | |
| | _ | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | _ | | | | |
| | _ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | _ | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | _ | | | |
| (if applicable) | (/ /) | | | | |
| 4. | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | <u> </u> | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | nary shares) | | |
| | • | (Prefere | ence shares) | | _ |
| | | (| Other class) | | _ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | |
| | 1 | |
| - | 1 | |
| | 1 | |
| shares (Note 1) | 4 | |
| Shales (Note 1) | | <u> </u> |
| | | |
| 2 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | 1 | |
| - | | |
| | 1 | |
| shares (Note 1) | 4 | |
| shares (Note 1) | | |
| | 4 | |
| Total D. (Ordinary shares) | | - |
| (Preference shares) | | _ |
| (Other class) | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|----------------------|--|-------|---|--|---|
| | J. Francisco | | Class of shares issuable | | | | |
| 1. | Rights issue | At price: HK\$ | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------|--|-----------------|--|---|
| | | | | | | |
| 5. | Scrip dividend | At price: HK\$ | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | | |
| | | | | | - | - |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | Ordinary (| | |
| | | | | Ordinaryy | | |
| 7. | Redemption of shares | | redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|----------|---------|--|---|
| | 1)50 01 10000 | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Total E. (C | Ordinary | z chare | es) | |
| | | | eference | e share | es) | - - |
| | | | (Oth | er clas | s) | - |
| | | | | | | |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E | E): | (| 1) | |
| | | | | (| (2) | |
| То | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to | E): | | | |
| To | otal increase / (decrease) in other classes of shares du | aring the month (i.e. Total of | f A to E | E): | | |
| (T | hese figures should be the same as the relevant figur | es under II above ("Movem | ents in | Issued | l Share Capita | l").) |

| Remarks (if any): | | | |
|---|--|--|--|
| | | | |
| Submitted by: Lam Kwok Fan | | | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | | | |
| Notes: | | | |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.