



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Yau Lee Holdings Ltd

Date Submitted 01/06/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 406 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares   | Par value<br>(HK\$)         | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|-----------------------------|-----------------------------|---------------------------------------|
| Balance at close of preceding month | <u>1,000,000,000</u>        | <u>0.20</u>                 | <u>200,000,000</u>                    |
| Increase/(decrease)                 | <u>                    </u> | <u>                    </u> | <u>                    </u>           |
| Balance at close of the month       | <u>1,000,000,000</u>        | <u>0.20</u>                 | <u>200,000,000</u>                    |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares   | Par value<br>(HK\$)         | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|-----------------------------|-----------------------------|---------------------------------------|
| Balance at close of preceding month | <u>                    </u> | <u>                    </u> | <u>                    </u>           |
| Increase/(decrease)                 | <u>                    </u> | <u>                    </u> | <u>                    </u>           |
| Balance at close of the month       | <u>                    </u> | <u>                    </u> | <u>                    </u>           |

2. Preference Shares

|                                     |       |                          |                                 |
|-------------------------------------|-------|--------------------------|---------------------------------|
| Stock code :                        | _____ | Description :            | _____                           |
|                                     |       | No. of preference shares | Par value (HK\$)                |
|                                     |       |                          | Authorised share capital (HK\$) |
| Balance at close of preceding month | _____ | _____                    | _____                           |
| Increase/(decrease)                 | _____ | _____                    | _____                           |
| Balance at close of the month       | _____ | _____                    | _____                           |

3. Other Classes of Shares

|                                     |       |                                |                                 |
|-------------------------------------|-------|--------------------------------|---------------------------------|
| Stock code :                        | _____ | Description :                  | _____                           |
|                                     |       | No. of other classes of shares | Par value (HK\$)                |
|                                     |       |                                | Authorised share capital (HK\$) |
| Balance at close of preceding month | _____ | _____                          | _____                           |
| Increase/(decrease)                 | _____ | _____                          | _____                           |
| Balance at close of the month       | _____ | _____                          | _____                           |

Total authorised share capital at the end of the month (HK\$) : 200,000,000

II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |       | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)   |                         |                                |
| Balance at close of preceding month   | <u>438,053,600</u>     | _____ | _____                   | _____                          |
| Increase/ (decrease) during the month | _____                  | _____ | _____                   | _____                          |
| Balance at close of the month         | <u>438,053,600</u>     | _____ | _____                   | _____                          |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. _____<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                               | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 2. _____<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                               | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 3. _____<br>_____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                               | _____                     | _____     | _____                      | _____  | _____  | _____   |
|  |                           |           | Total A. (Ordinary shares) | _____  |  |   |
|  |                           |           | (Preference shares)        | _____  |  |   |
|  |                           |           | (Other class)              | _____  |  |   |
| Total funds raised during the month from exercise of options (HK\$)                                      | _____                     |           |                            |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| 2.<br>_____<br>_____   | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| 3.<br>_____<br>_____   | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| 4.<br>_____<br>_____   | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                              |   |                                  |   |  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | _____  |   |
|  |                                |                                    |                            | (Preference shares)          | _____  |   |
|  |                                |                                    |                            | (Other class)                | _____  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |  |   |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |  |   |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                 |       |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|-----------------|-------|---|--|---|
| 1. Rights issue | At price : HK\$ | _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : HK\$ | _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : HK\$ | _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |                 |       | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                       |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|-----------------------|---|--|---|
| 5.            | Scrip dividend       | At price : HK\$ _____ | <p>_____</p> <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____  | _____   |
| 6.            | Repurchase of shares |                       | <p>Class of shares repurchased (Note 1) Ordinary</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>               | _____  | _____   |
| 7.            | Redemption of shares |                       | <p>Class of shares redeemed (Note 1) Ordinary_____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>               | _____  | _____   |
| 8.            | Consideration issue  | At price : HK\$ _____ | <p>_____</p> <p>Class of shares issuable (Note 1) _____</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____  | _____   |



For Main Board and GEM listed issuers

| Type of Issue              |                       |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-----------------------|---|--|---|
| 9. Capital reorganisation  |                       | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| 10. Other (Please specify) | At price : HK\$ _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )  | ( / / )   |
| Total E.                   |                       |   | (Ordinary shares) _____  | (Preference shares) _____   |
|                            |                       |   | (Other class) _____  |   |

|   |           |
|---|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) _____ |
|   | (2) _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | _____     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | _____     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |           |

Remarks (if any):

---

Submitted by: Lam Kwok Fan

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*