

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yau Lee Holdings Ltd
Date Submitted	02/05/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>406</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	0.20	200,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	0.20	200,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value ( <i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Descrip	ption :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	ption :		
	No. of other classes of shares		Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 200,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	438,053,600					
Increase/ (decrease) during the month						
Balance at close of the month	438,053,600					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement duri	ing the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Grunted	Excretised	Cultonied	Lupsed		
shares						
(Note 1)			·			
(INDIE I)						
2.						
<u></u>						
shares			·			
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Te	otal A. (Ordir	nary shares)		
			(Prefere	ence shares)		
			()	Other class)		
Total funds raised dur	ring the month	n from exercise o	of			
options (HK\$)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	ary shares) nce shares) Other class)		

	For Main Board and GEM listed issuers				suers	
Convertibles (i.e. Convertible in Convertible in Class and description		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))2.	( / / )					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)3.	( / / )					
5.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
4	( / / )					
4.	_					
	_					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )			••••••		
			Prefere	nary shares)		
			((	Other class)		

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full montion leading FCM annual data (dd/man (man))	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1.		
	-	
2.		
	-	
	-	
		· · ·
3		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	]	
(Preference shares)		
(Other class)		

I. Rights issue       At price : HK\$       Issue and allotment date : $(1 / 1)$ I. Rights issue       At price : HK\$       Issue and allotment date : $(1 / 1)$ I. Rights issue       At price : HK\$       Issue and allotment date : $(1 / 1)$ I. Open offer       At price : HK\$       Issue and allotment date : $(1 / 1)$ I. Open offer       At price : HK\$       Issue and allotment date : $(1 / 1)$ I. Sue and allotment date : $(1 / 1)$ Issue and allotment date : $(1 / 1)$ I. Placing       At price : HK\$       Issue and allotment date : $(1 / 1)$ I. Placing       At price : HK\$       Issue and allotment date : $(1 / 1)$ I. Bonus issue       Class of shares issuable (1 / 1)       Issue and allotment date : $(1 / 1)$ I. Bonus issue       Issue and allotment (1 / 1)       Issue and allotment (1 / 1)         I. Bonus issue       Issue and allotment (1 / 1)       Issue and allotment (1 / 1)         I. Bonus issue       Issue and allotment (1 / 1)       Issue and allotment (1 / 1)         I. Bonus issue       Issue and allotment (1 / 1)       Issue and allotment (1 / 1)         I. Bonus issue       Issue and allotment (1 / 1)       Issue and allotment (1 / 1)         I. Bonus issue       Issue and allotment (1 / 1)       Issue and allotment (1 / 1)         I. Bonus issue	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : HK\$       Issue and allotment $(1/7)$ 2. Open offer       At price : HK\$       Class of shares issuable $(1/7)$ 2. Open offer       At price : HK\$       Issue and allotment $(1/7)$ 3. Placing       At price : HK\$       Class of shares issuable $(1/7)$ 3. Placing       At price : HK\$       Class of shares issuable $(1/7)$ 4. Bonus issue       Class of shares issuable $(1/7)$ Class of shares issuable $(1/7)$ 4. Bonus issue       Issue and allotment $(1/7)$ Issue and allotment $(1/7)$							
2. Open offer At price : HK\$ Issue and allotment $(///)$ date : $(dd/mm/yyyy)$ (//) Issue and allotment $(///)$ (//)	1. Rights issue	At price : HK\$	Issue and allotment	( / /	)		
2. Open offer       At price : HK\$       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(d/mm/yyyy)$ $(//)$ EGM approval date: $(//)$ $(//)$ (dd/mm/yyyy) $(//)$ 3. Placing       At price : HK\$         At price : HK\$       Issue and allotment date : $(//)$ $(Note 1)$ Issue and allotment date : $(//)$ $(Mote 1)$ EGM approval date: $(//)$ $(Mote 1)$ EGM approval date: $(//)$ $(Mote 1)$ Issue and allotment date : $(//)$ $(Mote 1)$ Issue and allotment $(//)$ $(Mote 1)$ Issue and allotment $(//)$ $(Mote 1)$ EGM approval date: $(//)$ $(Mote 1)$ Issue and allotment $(//)$ $(Mote 1)$ EGM approval date: $(//)$			EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price : HK\$       Issue and allotment       ( / / )         Bern approval date:       ( / / )       EGM approval date:       ( / / )         GM approval date:       ( / / )							
EGM approval date: $( / / )$ (dd/mm/yyyy)       ( / / )         3. Placing       At price : HK\$         Glass of shares issuable       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Issue and allotment         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         ( / / )       EGM approval date:         ( / / )       EGM approval date:         ( / / )       EGM approval date:	2. Open offer	At price : HK\$	Issue and allotment	( / /	)		
3. Placing       At price : HK\$       Issue and allotment $(//)$ $(//)$ Bonus issue       EGM approval date: $(//)$ $(//)$ Class of shares issuable $(//)$ Issue and allotment $(//)$ Image: State of the			EGM approval date:	( / /	)		
3. Placing       At price : HK\$       Issue and allotment $(//)$ $(//)$ Bonus issue       EGM approval date: $(//)$ $(//)$ Class of shares issuable $(//)$ Issue and allotment $(//)$ Image: State of the							
<ul> <li>3. Placing At price : HK\$ hold and another date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>4. Bonus issue Class of shares issuable (Note 1)</li> <li>4. Bonus issue ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )</li> </ul>							
Class of shares issuable	3. Placing	At price : HK\$		( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )				( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)							
	4. Bonus issue			( / /	)		
				( / /	)		

			For	Main Bo	ard a	nd GEM listed No. of new shares of	issuers No. of new shares of
	Type of Issue					issuer issued during the month pursuant thereto	
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			 Class of shares repurchased ( <i>Note 1</i> )	Ordina	ary		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( //	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	Ordinar	уу		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			 Class of shares issuable (Note 1)				
8.	Consideration issue	At price : HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
						- <u> </u>	
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
			Total E. (C (Pro	Ordinary sha eference sha (Other cl	res) res) ass)	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Submitted by: \_\_\_\_Lam Kwok Fan\_\_\_

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.