

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yau Lee Holdings Ltd	
Date Submitted	01/12/2017	-

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>406</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(</i> HK\$ <i>)</i>	Authorised share capital <i>(</i> HK\$ <i>)</i>
Balance at close of preceding month	1,000,000,000	0.20	200,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	0.20	200,000,000
(2) Stock code : Descri	iption :		
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	ription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : 200,000,000

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	438,053,600					
during the month						
Balance at close of the month	438,053,600					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares	~		~	- ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
<u>2.</u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Te	otal A. (Ordin	arv shares)		
			(Prefere	nce shares)		
			()	Other class)		
Total funds raised dur	ring the month	n from exercise (<i>s</i> (1101 c 1000)		
options (HK\$)	ing the month	r nom exercise e	/1			
options (mit)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u></u>					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)	(/ /)				
4.					
Class of shares issuable (Note 1)					
Subscription price					
(if applicable)	(/ /)				
	Total	B. (Ordir	nary shares)		
		(Prefere	The class)		

	For Main Board and GEM listed issuers					
Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))2.	(//) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		·				
(if applicable)	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
<i>2</i>	-	
	-	
3		
	-	
shares (Note 1)		
Total D (Ordinary charge)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : HK\$	 Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/ ,	/)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : HK\$	 Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/ ,	/)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : HK\$	 Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/)	/)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/ ,	/)		

	Type of Issue	For	Main	Boa	rd a	nd GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)	Orc	linaı	ſy		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)	Ordir	nary	у		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

			For Main Board and GEM listed issuers					
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
			Class of shares issuable(Note 1)	-				
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))				
			EGM approval date: (/ / (dd/mm/yyyy))				
			Class of shares issuable(Note 1)	-				
10.	Other (Please specify)	At price : HK\$	Issue and allotment (/ / date : (dd/mm/yyyy))				
			EGM approval date: (/ / (dd/mm/yyyy))				
			Total E. (Ordinary sha (Preference sha (Other c	ares)				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Lam Kwok Fan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- *1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.