

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

| To : Hong Kong Exchanges and Clearing Limited |                                |                  |                                 |  |  |
|---|--------------------------------|------------------|---------------------------------|--|--|
|   | u Lee Holdings Ltd<br>/01/2018 |                  |                                 |  |  |
| I. Movements in Authorised Share              | Capital                        |                  |                                 |  |  |
| 1. Ordinary Shares                            |                                | - CI             |                                 |  |  |
| (1) Stock code: <u>406</u> D                  | escription : Ordinary          | Shares           |                                 |  |  |
|   | No. of ordinary shares         | Par value (HK\$) | Authorised share capital (HK\$) |  |  |
| Balance at close of preceding mont            | h <u>1,000,000,000</u>         | 0.20             | 200,000,000                     |  |  |
| Increase/(decrease)                           |                                |                  |                                 |  |  |
| Balance at close of the month                 | 1,000,000,000                  | 0.20             | 200,000,000                     |  |  |
| (2) Stock code :D                             | escription :                   |                  |                                 |  |  |
|   | No. of ordinary shares         | Par value (HK\$) | Authorised share capital (HK\$) |  |  |
| Balance at close of preceding mont            | :h                             |                  |                                 |  |  |
| Increase/(decrease)                           |                                |                  |                                 |  |  |
| Balance at close of the month                 |                                |                  |                                 |  |  |

31/12/2017

| Stock code :Desc                    | ription:                       |                  |                                 |
|-------------------------------------|--------------------------------|------------------|---------------------------------|
|                                     | No. of preference shares       | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month |                                |                  |                                 |
| Increase/(decrease)                 |                                |                  |                                 |
| Balance at close of the month       |                                |                  |                                 |
| 3. Other Classes of Shares          |                                |                  |                                 |
| Stock code :Desc                    | ription :                      |                  |                                 |
|                                     | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month |                                |                  |                                 |
| Increase/(decrease)                 |                                |                  |                                 |
|                                     |                                |                  |                                 |

### II. Movements in Issued Share Capital

|  | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-------------|-------------|------------------|----------------------|
|  | (1)         | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 438,053,600 |             |                  |                      |
| Increase/ (decrease)<br>during the month |             | _           |                  |                      |
| Balance at close of the month            | 438,053,600 |             |                  |                      |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. shares (Note 1) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (HK\$)

| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency of N | Iominal value at close of receding month | Exercised during the month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------|--|----------------------------|--|--|--|
| 1.  | -             |  |                            |  |  |  |
|   |               |  |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |               |  |                            |  |  |  |
| EGM approval date (if applicable)   |               |  |                            |  |  |  |
| (dd/mm/yyyy)  | ( / /         | )  |                            |  |  |  |
| 2.  | _             |  |                            |  |  |  |
| ( / / )   | <del>-</del>  |  |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price         |               |  |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3.                                  | ( / /         | )  |                            |  |  |  |
|   | _             |  |                            |  |  |  |
| ( / / ) Stock code (if listed) Class of shares                                      |               |  |                            |  |  |  |
| issuable (Note 1) Subscription price  |               |  |                            |  |  |  |
| EGM approval date (if applicable)   |               |  |                            |  |  |  |
| (dd/mm/yyyy)  | ( / /         | )  |                            |  |  |  |
| 4.  | _             |  |                            |  |  |  |
| ( / / )   |               |  |                            | -  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                            |               |  |                            |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)                   | ( / /         | )  |                            |  |  |  |
|   |               | Total                                    | (Prefere                   | nary shares)<br>ence shares)<br>Other class) |  | _  |

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------|------------------------------------|----------------------------|--|--|--|
| 1.   |                                |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | ( / / )                        |                                    |                            |  |  |  |
|  | <u> </u>                       |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price  |                                |                                    |                            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3.   | ( / / )                        |                                    |                            |  |  |  |
|  | <u> </u>                       |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)   |                                |                                    |                            |  |  |  |
|  | ( / / )                        |                                    |                            |  |  |  |
| 4.   | <u> </u>                       |                                    |                            |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date                                  |                                | <u></u>                            |                            |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )                        |                                    | (Prefere                   | nary shares)<br>ence shares)<br>Other class) |  | _  |

# For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| if applicable, and class of shares issuable:               |  |   |
| 1.   |  |   |
|  |  |   |
|  |  |   |
| shares (Note 1)  |  |   |
| Silares (Note 1)   |  |   |
| 2.   |  |   |
|  |  |   |
|  |  |   |
|  |  |   |
| shares (Note 1)  |  |   |
| 3.   |  |   |
| 3  |  |   |
|  |  |   |
|  |  |   |
| shares (Note 1)  |  |   |
|  |  |   |
| Total D. (Ordinary shares)                                 |  |   |
| (Preference shares)  |  |   |
| (Other class)  |  |   |

|    | Type of Issue |                 |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|-----------------|---|-------|---|--|---|
|    | 1750 01 15040 |                 | Class of shares issuable                |       |   |  |   |
|    |               |                 | (Note 1)                                | ( / / | ) |  |   |
| 1. | Rights issue  | At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) |       |   |  |   |
|    |               |                 | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                 |   |       |   |  |   |
|    |               |                 | Class of shares issuable (Note 1)       |       |   |  |   |
| 2. | Open offer    | At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                 | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                 |   |       |   |  |   |
|    |               |                 | Class of shares issuable (Note 1)       |       |   |  |   |
| 3. | Placing       | At price : HK\$ | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                 | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                 |   |       |   |  |   |
|    |               |                 | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                 | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |  |   |
|    |               |                 | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |

### For Main Board and GEM listed issuers

| Class of shares issuable   |    | Type of Issue       |                 |                                 |           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|---------------------|-----------------|---------------------------------|-----------|--|---|
| (Note I)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  6. Repurchase of shares  Class of shares Ordinary repurchased (Note I)  Class of shares ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares Ordinary ( / / ) (dd/mm/yyyy)  Class of shares Ordinaryy_redeemed (Note I)  Redemption of shares  Class of shares Ordinaryy_redeemed (Note I)  Class of shares ( / / ) ( / / ) ( / / ) ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )   |    |                     |                 |                                 |           |  |   |
| date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares Ordinary repurchased (Note I)  Cancellation date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares Ordinary  EGM approval date: ( / / )  Class of shares Ordinaryy  redeemed (Note I)  Redemption of shares Ordinaryy  redeemed (Note I)  Redemption of shares ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )   | _  |                     | A. THY          | (Note 1)                        |           |  |   |
| Class of shares Ordinary repurchased (Note 1)  6. Repurchase of Shares (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares Ordinaryy_ redeemed (Note 1)  Class of shares Ordinaryy_ redeemed (Note 1)  Redemption of Shares (dd/mm/yyyy) ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares ( / / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  | 5. | Scrip dividend      | At price: HK\$  |                                 |           |  |   |
| Cancellation date :  |    |                     |                 | EGM approval date: (dd/mm/yyyy) | ( / / )   |  |   |
| repurchased (Note 1)  6. Repurchase of shares  Cancellation date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares Ordinaryy_redeemed (Note 1)  Redemption of shares  Redemption date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Solve 1)  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  |    |                     |                 |                                 |           |  |   |
| Class of shares Ordinaryy redeemed (Note 1)  |    |                     |                 |                                 | Ordinary  |  |   |
| EGM approval date: ( / / )  Class of shares Ordinaryy redeemed (Note 1)  7. Redemption of shares ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable (Note 1)  Solution  Class of shares issuable (Note 1)  EGM approval date: ( / / )  EGM approval date: ( / / )   | 6. |                     |                 |                                 | ( // )    |  |   |
| redeemed (Note 1)  7. Redemption of shares  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Solution issue At price: HK\$  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (fill the shares issuable (fill the shares issuable)  Redemption date: (fill the shares issuable)  (fill the shares issuable) |    |                     |                 | EGM approval date: (dd/mm/yyyy) | ( / / )   |  |   |
| redeemed (Note 1)  7. Redemption of shares  Redemption date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  8. Consideration issue At price: HK\$ ———————————————————————————————————   |    |                     |                 |                                 |           |  |   |
| Shares  (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  8. Consideration issue At price: HK\$  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:  (// )   |    |                     |                 |                                 | Ordinaryy |  |   |
| Class of shares issuable  (Note 1)  8. Consideration issue At price: HK\$ Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )   | 7. |                     |                 | Redemption date : (dd/mm/yyyy)  | ( / / )   |  |   |
| 8. Consideration issue At price : HK\$  ———————————————————————————————————  |    |                     |                 | EGM approval date: (dd/mm/yyyy) | ( / / )   |  |   |
| 8. Consideration issue At price : HK\$  ———————————————————————————————————  |    |                     |                 |                                 |           |  |   |
| date: (dd/mm/yyyy)  EGM approval date: ( / / )   |    |                     |                 |                                 |           |  |   |
| Editi applotal date.   | 8. | Consideration issue | At price : HK\$ |                                 | ( / / )   |  |   |
|  |    |                     |                 | EGM approval date: (dd/mm/yyyy) | ( / / )   |  |   |
|  |    |                     |                 |                                 |           |  |   |

# For Main Board and GEM listed issuers

|     | Type of Issue   |   |          |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---|---|----------|-------|--|---|
|     | Type of Issue   |   |          |       |  |   |
|     |   | Class of shares issuable (Note 1)       |          |       |  |   |
| 9.  | Capital reorganisation                                  | Issue and allotment date : (dd/mm/yyyy) | ( / /    | )     |  |   |
|     |   | EGM approval date: (dd/mm/yyyy)         | ( / /    | )     |  |   |
|     |   |   |          |       |  |   |
|     |   | Class of shares issuable (Note 1)       |          |       |  |   |
| 10. | Other (Please specify) At price: HK\$                   | Issue and allotment date: (dd/mm/yyyy)  | ( / /    | )     |  |   |
|     |   | EGM approval date: (dd/mm/yyyy)         | ( / /    | )     |  |   |
|     |   | Total E. (C                             | Ordinary | share | (2)  |   |
|     |   | (Pre                                    | eference | share | s)s)   | ·   |
|     |   |   |          |       |  |   |
| То  | tal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E           | E):      | (     | 1)   |   |
|     |   |   |          | (     | 2)   |   |
| То  | tal increase / (decrease) in preference shares during t | the month (i.e. Total of A to           | E):      |       | _  |   |
|     | tal increase / (decrease) in other classes of shares du |   |          |       |  |   |
|     | hese figures should be the same as the relevant figur   | -                                       |          |       | Share Capital  | !").)   |

| For | Main | Board | and | GEM     | listed | iccuer  |
|-----|------|-------|-----|---------|--------|---------|
| FOI | Main | Board | and | CTE/IVI | nstea  | issuers |

| Remarks (if any):   |
|---|
| Submitted by: Lam Kwok Fan  |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| Notes:  |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.