

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	aring Limited		
	Lee Holdings Ltd		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>406</u> De	scription : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	0.20	200,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	0.20	200,000,000
(2) Stock code :De	scription :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

31/08/2018

Stock code :Desc	ription:		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	ription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	438,053,600			
Increase/ (decrease) during the month				
Balance at close of the month	438,053,600			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. shares (Note 1) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (HK\$)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N	Iominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	_					
(/ /)	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	_					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.	_					
(/ /)				-		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)		_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
	(/ /)					
4.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) ence shares) Other class)		_

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1750 01 15040		Class of shares issuable				
			(Note 1)	(/ /)		
1.	Rights issue	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Note I) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 6. Repurchase of shares Class of shares Ordinary repurchased (Note I) Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Ordinary (/ /) (dd/mm/yyyy) Class of shares Ordinaryy_redeemed (Note I) Redemption of shares Class of shares Ordinaryy_redeemed (Note I) Class of shares (/ /) (/ /) (/ /) (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)							
date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares Ordinary repurchased (Note I) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares Ordinary EGM approval date: (/ /) Class of shares Ordinaryy redeemed (Note I) Redemption of shares Ordinaryy redeemed (Note I) Redemption date: (/ /) EGM approval date: (/ /) Class of shares ordinaryy redeemed (Note I) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	_		A. THY	(Note 1)			
Class of shares Ordinary repurchased (Note 1) 6. Repurchase of Shares (dd/mm/yyyy) EGM approval date: (/ /) Class of shares Ordinaryy_ redeemed (Note 1) Class of shares Ordinaryy_ redeemed (Note 1) Redemption of Shares (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares (/ / /) EGM approval date: (/ /) EGM approval date: (/ /)	5.	Scrip dividend	At price: HK\$				
Cancellation date :				EGM approval date: (dd/mm/yyyy)	(/ /)		
repurchased (Note 1) 6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Class of shares Ordinaryy_redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Solve 1) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							
Class of shares Ordinaryy redeemed (Note 1)					Ordinary		
EGM approval date: (/ /) Class of shares Ordinaryy redeemed (Note 1) 7. Redemption of shares (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (Note 1) Solution Class of shares issuable (Note 1) EGM approval date: (/ /) EGM approval date: (/ /)	6.				(//)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Solution issue At price: HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (fill the shares issuable (fill the shares issuable) Redemption date: (fill the shares issuable) (fill the shares issuable)				EGM approval date: (dd/mm/yyyy)	(/ /)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)							
Shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price: HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//)					Ordinaryy		
Class of shares issuable (Note 1) 8. Consideration issue At price: HK\$ Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : HK\$ ———————————————————————————————————				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : HK\$ ———————————————————————————————————							
date: (dd/mm/yyyy) EGM approval date: (/ /)							
Editi applotal date.	8.	Consideration issue	At price : HK\$		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: HK\$	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (C	Ordinary	share	(2)	
		(Pre	eference	share	s)s)	·
То	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1)	
				(2)	
То	tal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	E):		_	
	tal increase / (decrease) in other classes of shares du					
	hese figures should be the same as the relevant figur	-			Share Capital	!").)

For	Main	Board	and	GEM	listed	iccuer
FOI	Main	Board	and	CTE/IVI	nstea	issuers

Remarks (if any):
Submitted by: Lam Kwok Fan
Title: Company Secretary (Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.