## HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/05/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yau Lee Holdings Limited	
Date Submitted	03/06/2021	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>406</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	HK\$0.20	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	<u>HK\$0.20</u>	HK\$200,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :[	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	month		
Increase/(decrease)		-	
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding montl	h		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	438,053,600			
Increase/ (decrease) during the month				
Balance at close of the month	438,053,600			

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	N	Novement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1	Granieu	EXELUISED	Cancelleu	Lapseu		
<u> </u>						
<u> </u>						
shares						
(Note 1)	<u> </u>		·			
2.						
<u>Z.</u>						
shares						
(Note 1)						
3.						
<u> </u>						
( / / )						
shares						
(Note 1)				. <u> </u>		
		Tota	A (Ordina)	ry charge)		
		1018		ry shares)		
				ther class)		
Total funda raiaad d	uring the mov	ath from overe	-			
Total funds raised d of options (State cu		in nom exerc	ise			
	nency)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,	、 、				
(dd/mm/yyyy)	( / /	)				
2.						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
Stock code (if listed) Class of shares						
iccuphla (Noto 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)		)				
		/				
( / / )						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	(Ordina	ary charac)		
		IUlai D	Preferen	ary shares) ce shares)		-
			() ()	ther class)		-
			,0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / )					
Subscription price EGM approval date (if applicable)	( / / )		otal C. (Ordina (Preferen	ary shares) ce shares)		_
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
shares (Note 1)		
2		
3.		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
	I	

Type of Issue       Class of shares	month
1. Rights issue       At price :       State currency	
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State currency       Issue and allotment ( / / )         2. Open offer       At price : State currency       Issue and allotment ( / / )         Bapproval date:       ( / / )       EGM approval date: ( / / )         ( dd/mm/yyyy)       EGM approval date: ( / / )       ( / / )         3. Placing       At price : State currency       Issue and allotment ( / / )         3. Placing       At price : State currency       Issue and allotment ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         Bapproval date:       ( / / )         EGM approval date:       ( / / )         Bapproval date:       ( / / )         Bapproval date:       ( / / )	
2. Open offer       At price :       State currency       Class of shares	
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date :       ( / / )       Issue and allotment date : (dd/mm/yyyy)	
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date :       ( / / )       Issue and allotment date : (dd/mm/yyyy)	
2. Open one       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       (dd/mm/yyyy)         3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date : (dd/mm/yyyy)       EGM approval date : ( / / )	
Class of shares 3. Placing At price : State Issue and allotment ( / / ) Gurrency Issue and allotment ( / / ) Gurrency Issue and allotment ( / / ) Gurrency EGM approval date: ( / / )	
3. Placing       At price :       State currency       Issue and allotment date :       ( / / )         Begin approval date:       ( / / )	
3. Placing       At price :       State currency       Issue and allotment date :       ( / / )         Begin approval date:       ( / / )	
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / )	
Class of shares issuable (Note 1)	
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue									month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	/		)		
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(		/			
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	/	)		
8.	Consideration issue	At price :	State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(		/	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares — issuable <i>(Note 1)</i> Issue and allotment ( / date : (dd/mm/yyyy)	/ / )		
				//)		_
10		Quality	Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State currency	Issue and allotment ( / date:(dd/mm/yyyy)	(		
			EGM approval date: ( / (dd/mm/yyyy)	(		
			Total E.	(Ordinar	V	
				shares	s)	_
			(Preferen (O	ce shares ther class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared (vi) and will be delivered in accordance with the terms of issue: (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Lam Kwok Fan

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.