

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yau Lee Holdings Ltd
Date Submitted	02/05/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : $406$ Description	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,000,000,000	0.20	200,000,000
Increase/(decrease)			
Balance at close of the month	1,000,000,000	0.20	200,000,000
(2) Stock code : Descri	iption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) : 200,000,000

## II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classe		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	438,053,600					
Increase/ (decrease) during the month						
Balance at close of the month	438,053,600					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Langed		
-	Granieu	Exerciseu	Canceneu	Lapsed		
<u> </u>						
( / / )						
shares						
(Note 1)						
<u>2.</u>						
shares				. <u> </u>		
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)		_				
		Тс	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				Other class)		
Total funds raised dur	ring the month	1 from exercise c	of			
options (HK\$)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Preferen	ary shares)		
		(0	other class)		

		For Main Board and GEM listed issuers					
Convertibles (i.e. Convertible i		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )	·					
2.							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		·					
Subscription price							
EGM approval date (if applicable)							
	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·					
EGM approval date (if applicable)							
(dd/mm/yyyy)	(//)		(Prefere	nary shares) ence shares) Other class)		- - -	

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

I. Rights issue       At price : HKS       Class of shares issuable $(///)$ I. Rights issue       At price : HKS       Issue and allotment $(///)$ I. Rights issue       At price : HKS       Issue and allotment $(///)$ I. Open offer       At price : HKS       Issue and allotment $(///)$ I. Open offer       At price : HKS       Issue and allotment $(///)$ I. Open offer       At price : HKS       Issue and allotment $(///)$ I. See and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ I. Open offer       At price : HKS       Issue and allotment $(///)$ Issue $(///)$ I. Placing       At price : HKS       Issue and allotment $(///)$ Issue $(///)$ I. Placing       At price : HKS       Issue and allotment $(///)$ Issue $(///)$ I. Placing       At price : HKS       Issue and allotment $(///)$ Issue $(///)$ I. Bomus issue       Class of shares issuable $(///)$ Issue $(///)$ Issue $(///)$ I. Bomus issue       Issue and allotment $(///)$ Issue and allotment $(///)$ Issue $(///)$ I. Bomus issue       Issue and allotment $(///)$ Issue and allotment $(///)$ Issue $(///)$ I. Bomus issue       Issue and allotment $(//$		Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : HK\$       Issue and allotment date : $(dd/mm/yyyy)$ $(f + f - f)$ EGM approval date: $(f + f - f)$								
EGM approval date: $( \begin{array}{c} / / \\ / \\ / \\ / \\ (dd/mn/yyyy) \\ \hline \\ $	1.	Rights issue	At price : HK\$	Issue and allotment	( / /	)		
2. Open offer       At price : HK\$       Issue and allotment $(1 / 1)$ Issue and allotment $(1 / 1)$ Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ Issue and allotment $(1 / 1)$ (dd/mm/yyyy)       Issue and allotment $(1 / 1)$ 3. Placing       At price : HK\$         Gass of shares issuable $(1 / 1)$ Issue and allotment $(1 / 1)$				EGM approval date:	( / /	)		
2. Open offer       At price : HK\$       Issue and allotment $(1 / 1)$ Issue and allotment $(1 / 1)$ Issue and allotment $(1 / 1)$ EGM approval date: $(1 / 1)$ Issue and allotment $(1 / 1)$ (dd/mm/yyyy)       Issue and allotment $(1 / 1)$ 3. Placing       At price : HK\$         Gass of shares issuable $(1 / 1)$ Issue and allotment $(1 / 1)$								
2. Open order At price : HKS $date : (dd/mm/yyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) 3. Placing At price : HK\$ Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$								
Class of shares issuable	2.	Open offer	At price : HK\$		( / /	)		
3. Placing       At price : HK\$       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable (///) $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$					( / /	)		
3. Placing       At price : HK\$       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ $(///)$ 4. Bonus issue       Class of shares issuable (///) $(///)$ Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$								
3. Placing       At price : HK\$       Issue and anomical date: (dd/mm/yyyy)         EGM approval date: (///)       (dd/mm/yyyy)         Glass of shares issuable								
Class of shares issuable         ( <i>dd/mm/yyyy</i> )         4. Bonus issue         Issue and allotment         ( <i>dd/mm/yyyy</i> )         EGM approval date:	3.	Placing	At price : HK\$ —		( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / )					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)         EGM approval date:       ( / / )								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//)								
	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue	For	Main	n Boa	ard a	nd GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : HK\$	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( /	· /			
		EGM approval date: (dd/mm/yyyy)	( )		)		
		Class of shares repurchased ( <i>Note 1</i> )	O	rdina	ry		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(		)		
		EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
		Class of shares redeemed ( <i>Note 1</i> )	Ord	inary	у		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( )	/ /	)		
		EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	( )	' /	)		
		EGM approval date: (dd/mm/yyyy)	( /	' /	)		

	For Main Board and GEM listed issuers						
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)			
			EGM approval date: (dd/mm/yyyy)	( / / )			
			Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(//)			
			EGM approval date: (dd/mm/yyyy)	(//)			
			Total E. (O (Pre	Ordinary shar eference shar (Other cla	es)	· · ·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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## Remarks (if any):

Submitted by: Lam Kwok Fan\_\_\_\_

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

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