



# 有利集團有限公司\*

## Yau Lee Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 0406)

各位股東：

### 選擇收取公司通訊文件之語言版本及途徑

根據香港聯合交易所有限公司證券上市規則及／或有利集團有限公司（「本公司」）公司章程細則，本公司須向閣下提供下述方式，供閣下選擇以收取日後公司通訊文件（「公司通訊文件」）。即本公司刊發或將予刊發以供其任何證券持有人參照或採取行動之任何文件，包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及如適用，財務摘要報告；(b)中期報告及如適用，中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)委任代表表格，閣下可選擇：

- (1) 瀏覽本公司網站([www.yaulee.com](http://www.yaulee.com))刊載日後由本公司向股東發出之任何公司通訊文件（「網上版本」），以代替印刷本，並收取公司通訊文件已在網上刊發之電郵通知／通知信函；或
- (2) 僅收取所有日後公司通訊文件英文印刷本；或
- (3) 僅收取所有日後公司通訊文件中文印刷本；或
- (4) 同時收取所有日後公司通訊文件英文及中文印刷本。

為了響應環保及節省印刷及郵遞費用，本公司建議閣下選擇收取網上版本。在行使上述選擇權時，請閣下在隨本函附上的回條上適當的空格內劃上「X」號，並在回條上簽名，然後把回條寄回或親手交回香港中央證券登記有限公司（「香港證券登記處」）地址為香港灣仔皇后大道東183號合和中心17M樓。倘若閣下在香港投寄，可使用回條內的郵寄標籤寄回，而毋須貼上郵票；否則，請貼上適當的郵票。

倘若本公司於二零一二年八月二十三日前尚未收到閣下的回條或表示反對的回覆，及在閣下按照有關法例及規則另行通過本公司香港證券登記處通知本公司前，閣下將被視為已同意以網上方式收取公司通訊文件，而本公司將只向閣下寄發有關公司通訊文件已在網上刊發通知信函。

閣下可以隨時通過本公司香港證券登記處給予本公司合理時間的書面通知，或以電郵方式到 [yaulee@computershare.com.hk](mailto:yaulee@computershare.com.hk)，以更改收取公司通訊文件之語言版本及收取途徑之選擇。選擇以電子途徑收取日後公司通訊文件（或被視為已同意以網上方式收取）的股東，如因任何理由以致收取或接收公司通訊文件上出現困難，只要提出要求，均可立即獲免費發送公司通訊文件的印刷本。

請注意：(a) 閣下可提出要求向本公司或香港證券登記處索取所有日後公司通訊文件的英文版及中文版印刷本；並且(b)所有日後的公司通訊文件亦會在本公司的網站([www.yaulee.com](http://www.yaulee.com))和香港聯合交易所有限公司的網址([www.hkex.com.hk](http://www.hkex.com.hk))上刊載。

閣下如有任何與本函有關的疑問，請致電本公司電話熱線(852) 2862 8688，辦公時間為星期一至五（公眾假期除外）上午9時正至下午6時正。

代表  
有利集團有限公司  
主席  
**黃業強**  
謹啟

二零一二年七月二十六日

\* 僅供識別



# 有利集團有限公司\*

## Yau Lee Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 0406)

26 July 2012

Dear Shareholder,

### Election of Language and Means of Receipt of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and/or the Bye-Laws of Yau Lee Holdings Limited (the "Company"), the Company will make available the following options for you to elect for receipt of future corporate communications ("Corporate Communications") of the Company, which means any document(s) issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, in the following manners:

- (1) to read future Corporate Communications published on the Company's website at [www.yaulee.com](http://www.yaulee.com) ("Website Version") in place of receiving printed copies, and receive an email notification or a notification letter of the publication of the Corporate Communications on website; or
- (2) to receive the printed English version of all future Corporate Communications only; or
- (3) to receive the printed Chinese version of all future Corporate Communications only; or
- (4) to receive both the printed English and Chinese versions of all future Corporate Communications.

In support of environmental protection and for the purpose of saving printing and mailing costs, the Company recommends you to select the Website Version. To make your election, please mark (X) in the appropriate box on the enclosed reply form and sign and return it by post or hand delivery to the Company c/o its Hong Kong share registrar (the "Hong Kong Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. If you post it in Hong Kong, you may use the mailing label in reply form and need not to affix a stamp when returning your reply form. Otherwise, please affix an appropriate stamp.

**If the Company does not receive the enclosed reply form or receive a response indicating the objection from you by 23 August 2012 and until you inform the Company c/o the Hong Kong Share Registrar by reasonable notice in writing according to the relevant laws and regulations, you are deemed to consent to website communication only, and a notification letter of the publication of the Corporate Communications on website will be sent to you.**

You have the right at any time by reasonable notice in writing or using email at [yaulee@computershare.com.hk](mailto:yaulee@computershare.com.hk) to the Company c/o the Hong Kong Share Registrar to change the choice of language and means of receipt of the Corporate Communications. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communications using electronic means but for any reason have difficulty in receiving or gaining access to the Corporate Communications, the Company will promptly upon your request send the Corporate Communications to you in printed form free of charge.

Please note that (a) printed copies of the English and Chinese versions of all future Corporate Communications will be available from the Company or the Hong Kong Share Registrar on request; and (b) the same will also be available on the Company's website at [www.yaulee.com](http://www.yaulee.com) and the website of The Stock Exchange of Hong Kong Limited at [www.hkex.com.hk](http://www.hkex.com.hk).

Should you have any queries in relation to this letter, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

Yours faithfully,  
For and on behalf of  
**Yau Lee Holdings Limited**  
**Wong Ip Kuen**  
Chairman

\* For identification purpose only