

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



YIXIN GROUP

YIXIN GROUP LIMITED

易鑫集團有限公司

(incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “Yixin Automotive Technology Group Limited”)
(Stock Code: 2858)

INSIDE INFORMATION

UNAUDITED RESULTS

FOR THE THREE MONTHS ENDED 30 SEPTEMBER 2017 OF OUR CONTROLLING SHAREHOLDER, BITAUTO HOLDINGS LIMITED

The board of directors (the “**Board**”) of Yixin Group Limited (“**we**” or the “**Company**” and together with its subsidiaries and consolidated affiliates entities the “**Group**”) is pleased to announce that its controlling shareholder, Bitauto Holdings Limited (NYSE: BITA) (our “**Controlling Shareholder**”, or “**Bitauto**”) has, on 20 November 2017 (5:35 a.m. US ET), released its unaudited results for the three months ended 30 September 2017.

This announcement is issued pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company’s controlling shareholder, Bitauto, is a company listed on the New York Stock Exchange (the “**NYSE**”). As of the date of this announcement, Bitauto has the majority of the voting power in the Company. Accordingly, the Company is accounted for as a subsidiary by Bitauto.

Bitauto has, on 20 November 2017 (5:35 a.m. US ET), released its unaudited results for the three months ended 30 September 2017 (“**Bitauto Earnings Release**”). If you wish to review the Bitauto Earnings Release issued by Bitauto, please visit https://www.prnewswire.com/news-releases/bitauto-announces-third-quarter-2017-results-300559253.html?tc=eml_cleartime. The Bitauto Earnings Release contains references relating to the listing of shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) on 16 November 2017 (the “**Listing**”), and Yixin’s performance that contributed to Bitauto’s financial results in the third quarter of 2017. The Bitauto Earnings Release is publicly available.

The financial results of Bitauto, including those contained in the Bitauto Earnings Release, have been prepared in accordance with Generally Accepted Accounting Principles of the United States (“U.S. GAAP”), which are different from International Financial Reporting Standards (“IFRS”). We use IFRS to prepare and present our financial information. As such, the financial information in the Bitauto Earnings Release is not directly comparable to the financial results the Company discloses as a company listed on the Stock Exchange.

Our shareholders and potential investors are advised that the financial results contained in the Bitauto Earnings Release are unaudited and have not been prepared or presented by the Company and there is no indication or assurance from the Company that the financial results of our Group for the three months ended 30 September 2017 will be the same as those presented in the Bitauto Earnings Release.

This announcement may contain forward-looking statements. Such forward-looking information involves important risks and uncertainties that could significantly affect anticipated results in the future and, accordingly, such results may differ from those expressed in any forward-looking statements made by us. Additional information concerning potential factors that could affect the Company’s financial results are included in prospectus of the Company dated 6 November 2017. We are under no obligation to (and expressly disclaim any such obligation to) update the forward-looking statements as a result of new information, future events or otherwise.

Our shareholders and potential investors are advised not to place undue reliance on the Bitauto Earnings Release and are reminded that the financial results presented therein have not been audited. Our shareholders and potential investors are advised to exercise caution in dealing in securities in the Company.

By order of the Board
Yixin Group Limited
Andy Xuan Zhang
Chairman

Hong Kong, 20 November 2017

As at the date of this announcement, the Board comprises Mr. Andy Xuan Zhang as Chairman and Executive Director and Mr. Dong Jiang as Executive Director, Mr. James Gordon Mitchell, Mr. Jimmy Chi Ming Lai, Mr. Chenkai Ling and Mr. Xuyang Zhang as Non-executive Directors, and Mr. Tin Fan Yuen, Mr. Chester Tun Ho Kwok and Ms. Lily Li Dong as Independent non-executive Directors.