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易鑫集團

YIXIN GROUP

YIXIN GROUP LIMITED

易鑫集團有限公司

(incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “Yixin Automotive Technology Group Limited”)
(Stock Code: 2858)

STABILIZING ACTIONS, END OF STABILIZATION PERIOD AND LAPSE OF OVER-ALLOTMENT OPTION

Stabilizing Actions and End of Stabilization Period

The Company announces that the stabilization period in connection with the Global Offering ended on December 9, 2017, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. The stabilizing actions undertaken by UBS AG Hong Kong Branch, as the Stabilization Manager, or any person acting for it during the stabilization period were:

- (1) over-allocations of an aggregate of 131,802,000 Shares in the International Placing, representing 15% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option); and

(2) successive purchases of an aggregate of 131,802,000 Shares in the price range of HK\$6.50 to HK\$7.70 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period. The last purchase made by the Stabilization Manager on the market during the stabilization period was on November 28, 2017 at the price of HK\$7.06 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Lapse of Over-allotment Option

The Joint Global Coordinators did not exercise the Over-allotment Option during the stabilization period and the Over-allotment Option lapsed on December 9, 2017.

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PUBLIC FLOAT

Immediately following the completion of the Global Offering, assuming the options granted under the Pre-IPO Share Option Scheme that remain unexercised immediately following the completion of the Global Offering are not exercised and no Shares are granted under the First Share Award Scheme, the number of Shares in public hands represents not less than 22.99% of the total issued share capital of the Company which satisfies the minimum percentage prescribed in the conditions imposed in the waiver granted by the Stock Exchange from strict compliance with Rule 8.08(1) of the Listing Rules.

By order of the Board
Yixin Group Limited
Andy Xuan Zhang
Chairman

Hong Kong, December 10, 2017

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Andy Xuan Zhang as Chairman and Executive Director and Mr. Dong Jiang as Executive Director, Mr. James Gordon Mitchell, Mr. Jimmy Chi Ming Lai, Mr. Chenkai Ling and Mr. Xuyang Zhang as Non-executive Directors, and Mr. Tin Fan Yuen, Mr. Chester Tun Ho Kwok and Ms. Lily Li Dong as Independent Non-executive Directors.