

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/01/2018				
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Yixin Gro	oup Limited				
Date Submitted	02/02/2018					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>2858</u>	_Descrip	otion: Ordinary	Shares			
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding	g month	15,000,000,000	0.0001	1,500,000		
Increase/(decrease)	-	N/A	,	N/A		
Balance at close of the mon	th .	15,000,000,000	0.0001	1,500,000		
(2) Stock code : N/A	Descrip	otion :	N/A	<u> </u>		
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding	g month	N/A	N/A	N/A		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the mon	th _	N/A	N/A	N/A		

2. Preference Shares			
Stock code : N/A Descript	ion :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A	N/A	N/A
2. Other Classes of Chares			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :	N/A	Α
	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of	Par value (State	Authorised share capital
Stock code : N/A Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descript  Balance at close of preceding month_	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency) N/A

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	6,276,322,474	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	6,276,322,474	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO **Share Option** Scheme (adopted by the Company on 26/05/2017 and amended on 01/09/2017) Ordinary shares Nil Nil Nil Nil Nil 283,640,875 (Note 1) shares N/A N/A N/A N/AN/A(Note 1) N/A N/A N/A N/A shares N/A N/A (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to	Issue Shares	of the Issuer	which are	to he	hatsi l
vvananis io	19906 2019169	OF THE 1990ER	will are	: 10 00	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )	IN/A		IN/A		IN/A	IN/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )			1,112		1 1/12	
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	١				
3. N/A	( / /	,				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A					
Class of shares	IV/A					
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A					
(if applicable) (dd/mm/yyyy)	( / /	)				
	,					
		Total B		ary shares) ice shares)	N/A	-
				ther class)	N/A N/A	-
			ν,		• •	-

N/A	
Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )  2. N/A  Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	
Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )  2. N/A  Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	
Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / )  2. N/A  Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	N/A
issuable (Note 1)	
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	
(if applicable) (dd/mm/yyyy))  2. N/A  N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )	
2. N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/A	
N/A N/A N/A N/A N/A  Stock code (if listed) N/A  Class of shares issuable (Note 1) N/A Subscription price N/A  EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	
Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	
Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	
Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	
Class of shares issuable (Note 1)  Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/	
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )	
(if applicable) (dd/mm/yyyy) ( / / )	
(dd/mm/yyyy)( / / )	
1 :4 51/5	
3. N/A	
	N/A
Stock code (if listed) N/A	
Class of shares	
issuable (Note 1) N/A	
Subscription price N/A EGM approval date	
(if applicable)	
(dd/mm/yyyy) ( / / )	
4. N/A	
	N/A
Stock code (if listed) N/A	
Class of shares issuable (Note 1) N/A	
Subscription price N/A	
EGM approval date	
(if applicable)	
(dd/mm/yyyy)	
Total C. (Ordinary shares) N/A (Preference shares) N/A	
(Other class) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)	N/A	N/A
2. N/A (// ) shares (Note 1)	N/A	N/A
3. N/A		
Total D. (Ordinary shares) (Preference shares)	N/A N/A N/A	N/A
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue		·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of loode							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				( ),,,,,			N/A	N/A
				Class of shares				
				issuable (Note 1)		,		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	N/A
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				. , , , , , , , , , , , , , , , , , , ,			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	NI/A	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		27/1
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
							N/A	N/A

Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares - issuable (Note 1)		<del></del>		
9. Capital reorganisation	Issue and allotment (date: (dd/mm/yyyy)	/ /	)		
	EGM approval date: (dd/mm/yyyy)	/ /	)	N/A	N/A
				14/14	IVA
	Class of shares - issuable (Note 1)				
10. Other (Please specify) At price : State currency	- Issue and allotment (date: (dd/mm/yyyy)	/ /	)		
	EGM approval date: (dd/mm/yyyy)	/ /	)	N/A	N/A
	(Prefere	nary sha ence sha (Other c	ares)	N/A	<del></del>
Total increase / (decrease) in ordinary shares of	luring the month (i.e. Total of	A to E):	(	1)	Nil
			(	2)	N/A
Total increase / (decrease) in preference share	s during the month (i.e. Total	of A to I	Ξ):		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
<del></del>
Submitted by: Andy Xuan Zhang
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.