

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28/02/2018					
To : Hong Kong Exchanges and (Clearing Limited					
Name of Issuer Yixii	n Group Limited					
Date Submitted 05/0	05/03/2018					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>2858</u> Des	scription: Ordinary	Shares				
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preceding mo	onth 15,000,000,000	0.0001	1,500,000			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	_15,000,000,000	0.0001	1,500,000			
(2) Stock code : N/A Des	scription :	N/A				
	No. of ordinary shares	Par value (State currency)	capital			
Balance at close of preceding mo	onth N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

No. of preference shares	Par value (State	Authorised share		
	currency)	capital (State currency)		
N/A	N/A	N/A		
N/A	-	N/A		
N/A	N/A	N/A		
on :	N/A	N/A		
No. of other classes of shares	(State	Authorised share capital (State currency)		
N/A	N/A	N/A		
N/A	-	N/A		
N/A	N/A	N/A		
	N/A On: No. of other classes of shares N/A N/A	N/A N/A N/A N/A N/A N/A N/A N/A N		

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,276,322,474	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	6,276,322,474	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme (adopted by the Company on 26/05/2017 and amended on 01/09/2017) Ordinary shares Nil Nil Nil Nil Nil 283,640,875 (Note 1) N/A shares N/A N/A N/A N/A N/A(Note 1) shares N/A N/A N/A N/A N/AN/A (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/ATotal funds raised during the month from exercise of options (State currency) Nil

Warrante to	Issue Shares	of the legue	r which are	to ha l	ictad
vvariants to	issue onales	OF THE ISSUE	i willicht alt	: 10 00 1	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	11/11	11/11	1 1/ / 1	11/11	11/11	11/11
Stock code (if listed)	N/A	L				
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	,					
	27/4	37/4	37/4	27/4	27/4	27/4
	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A	<u> </u>				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares	N/A	<u>.</u>				
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	,					
		Total B		ary shares) ce shares)	N/A N/A	-
				ther class)	N/A N/A	-
			(0		14/11	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	$\frac{N/A}{N/A}$	IN/A		IV/A	IN/A	
Class of shares	11/11					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
-	_					
		NT/A	NT/A	NT/A	NT/A	NT/A
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares	IV/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	$\frac{1\sqrt{A}}{N/A}$	11/71	11///	11/14	11/71	11/A
Class of shares	11/11					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
1. 13/13						
	<u></u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
(44,11111,17,17,17)	(' ')		Total C. (Ordina	ry shares)	N/A	
				ce shares)	N/A	=
				ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)	N/A	N/A
2. N/A (/ /) shares (Note 1)	N/A	N/A
3. N/A (/ /) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	IVA

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,							
				Class of shares issuable (Note 1)	·			
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)	· ———			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (O	rdinary sh	nares	s) N/A	
			erence sh (Other	nares	N/A	- - -
То	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total	of A to E)	:	(1)	Nil
		·			(2)	N/A
To	otal increase / (decrease) in preference shares	during the month (i.e. To	tal of A to		· <u> </u>	N/A
	otal increase / (decrease) in other classes of sh	-				N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital")

Remarks (if any):
Submitted by: Andy Xuan Zhang
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.