日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yixin Group Limited
Date Submitted	04/04/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>2858</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value <i>(U</i> S\$)	Authorised share capital <i>(US\$)</i>			
Balance at close of preceding month	15,000,000,000	0.0001	1,500,000			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	15,000,000,000	0.0001	1,500,000			
(2) Stock code : <u>N/A</u> Descrip	otion :N/		A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			

2. Preference Shares

Stock code : N/A	Descript	ion :	N/A	1
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preced	ing month	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the mo	nth _	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	thN/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency):

US\$1,500,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,276,322,474	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	6,276,322,474	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und Particulars of	ľ		,		No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement during	g the month		thereto	thereto as at close o
approval date - (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
(adopted by the						
Company on						
26/05/2017 and						
amended on						
01/09/2017)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	283,640,875
(Note 1)						
2.						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
0						
3.						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	1 N/ /A	1 N/ F1	1 N/ F1	11//71	11//7	1N/ <i>F</i> 1
		Total	A. (Ordina	ry shares)	Nil	
		Total		ce shares)	N/A	
				ther class)	N/A	
Total funds raised d	uring the mo	nth from evercies			1 1/ / 1	
of options (State cu				Nil		
	- 31		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
	NT / A	NT/A	NT/A	NT/A	NT / A	
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	14/15	<u> </u>				
issuable (Note 1)	N/A	L				
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3. N/A</u>	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A	L				
Subscription price	N/A					
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 4. N/A	(/ /)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
	<u> </u>				<u> </u>	_
Stock code (if listed)	N/A	L Contraction of the second				
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A	L				
(if applicable)						
(dd/mm/yyyy)	(/ /)				
					NT (A	
		Total B		ary shares)	N/A	-
				ice shares))ther class)	N/A N/A	-
				(1101 Class)	11/71	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A					
(if applicable)						
(dd/mm/yyyy))						
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	$\frac{N/A}{N/A}$	IN/A	N/A	\mathbf{N}/\mathbf{A}	1N/A	1N/A
Class of shares	11/21					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4.</u> N/A						
				_		
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NT / A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date	1N/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	· · · · /		Total C. (Ordina	ry shares)	N/A	
			(Preferenc		N/A	-
				her class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /)		
shares (Note 1)	N/A	N/A
2. <u>N/A</u>		
	-	
shares (Note 1)	N/A	<u>N/A</u>
3. N/A		
(/ /	N/A	N/A
		1N/ A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue						
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						<u>N/A</u>	N/A
				Class of shares			
				issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		N 7/A
						N/A	N/A
				Class of shares issuable (<i>Note 1</i>)			
3.	Placing	At price :	State	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						N/A	N/A
				Class of shares			
				issuable (Note 1)			
4.	Bonus issue			lssue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			•	issuable (Note 1)		`		
5.	Scrip dividend	At price :	State currency ——	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuerNo. of new shares of issuer which may be issued during the pursuant thereto as at pursuant thereto
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) - Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>
	Total E. (Ordinary share (Preference share (Other clas	es) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
Submitted by: Andy Xuan Zhang
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.