

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/11/2017 (Revised)					
To : Hong Kong Exchanges a	To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Yixin Group Limited 易鑫集团有限公司						
Date Submitted	26/04/20	18				
I. Movements in Authorised S	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>2858</u>	_Descrip	otion: Ordinary	Shares			
		No. of ordinary shares	Par value (US\$) See	Authorised share capital (US\$)		
Balance at close of preceding	g month	See Remarks	Remarks	See Remarks		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the montl	n <u>.</u>	15,000,000,000	0.0001	1,500,000		
(2) Stock code : N/A	_Descrip	otion :	N/A	<u> </u>		
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding	g month	N/A	N/A	N/A		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the montl	n <u>.</u>	N/A	N/A	N/A		

2. Preference Shares			
Stock code : N/A Descript	tion :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
ncrease/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	1
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
ncrease/(decrease)	N/A		N/A
		N/A	N/A

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	See Remarks	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	6,276,322,474	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares share option of issuer which may of issuer issued scheme during the month be issued pursuant including EGM thereto as at close pursuant thereto Movement during the month of the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO **Share Option** Scheme (adopted by the Company on 26/05/2017 and amended on 01/09/2017) Ordinary shares Nil Nil Nil 1,484,000 Nil (Note 1) N/A shares N/A N/A N/A N/A(Note 1) N/A N/A N/A N/A shares N/A N/A (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise Nil of options (State currency)

Warrants to	Issue Shares	of the Issuer	which are	e to be Listed
vvariants to	issue onales	OF THE ISSUED	vviii(,ii ait	5 10 DE FISIEU

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)			IN/A	1 V /A	IV/A	
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NT/A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date (if applicable)	17/11					
(dd/mm/yyyy) 3. N/A	(/ /)				
011//11						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	N T/A					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
			IV/A	1 V /A	IV/A	
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	<u>-</u>
			(O	other class)	N/A	_

Class and description 1. N/A	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
						
						
		NT/A	NT/A	NT/A	NT/A	NT/A
Charle and a (if lintary)	<u>N/A</u>	N/A	N/A	N/A	N/A	<u>N/A</u>
Stock code (if listed)	N/A					
Class of shares	NT/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(
	(/ /)					
3. N/A						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	, /					
						
	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full pa	articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>IN</u>	(/ /) shares (Note 1)	N/A	N/A
2. <u>N</u>	/A (/ /)		
3. <u>N</u>	shares (Note 1)	N/A	N/A
	(/ /) shares (Note 1) Total D. (Ordinary shares)	N/A N/A	N/A
	(Preference shares) (Other class)	N/A N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IV/A	IV/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7)			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				rdinary sh erence sh			_
			(Field	(Other			- -
To	otal increase / (decrease) in c	ordinary shares dur	ring the month (i.e. Total	of A to E)	: ((1)	Nil
		-		ŕ		(2)	N/A
Т	otal increase / (decrease) in p	preference shares	during the month (i.e. Tot	tal of A to	E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

No. of new

No. of new

N/A

Remarks (if any):
The Company was listed on the Main Board of The Stock Exchange of Hong Kong Limited on 16 November
2017.

Submitted by: Man Wah Cheng
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.