日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2017 (Revised)

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yixin Group Limited 易鑫集团有限公司
Date Submitted	26/04/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>2858</u> Description : <u>Ordinary Shares</u>						
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>			
Balance at close of preceding month	15,000,000,000	0.0001	1,500,000			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	15,000,000,000	0.0001	1,500,000			
(2) Stock code : N/A Descrip	otion : 1		/A			
(2) Slock code . <u>N/A</u> Descrip		14/2	<u> </u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			

2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A			
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month			N/A	N/A	N/A		
Increase/(decrease	e)	_	N/A	-	N/A		
Balance at close o	f the mont	:h	N/A	N/A	N/A		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (State currency):

US\$1,500,000

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	6,276,322,474	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	6,276,322,474	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares	No. of new shares
share option					of issuer issued	of issuer which may
scheme					during the month	be issued pursuant thereto as at close
including EGM approval date		Movement du	ring the month		pursuant thereto	of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO				•		
Share Option						
Scheme						
(adopted by the						
Company on						
26/05/2017 and						
amended on						
01/09/2017)						
Ordinary shares	Nil	Nil	Nil	294,000	Nil	192,599,071
(Note 1)						1,2,377,071
(
2.						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	IN/A	11/A	10/74	1N/A		
3.						
<u> </u>						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	11///1	1 N / <i>F</i> X	11//A	1N/A	11//1	1 N/ /A
		Tot	al A. (Ordina	ary shares)	Nil	
		101		ice shares)	N/A	
			•	ther class)	N/A N/A	
Total funda raiar	lunioa tha maa	oth from over-			1N/A	
Total funds raised d		min from exerc	ise	Nil		
of options (State cu	nency)			1411		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A				1011	
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
<u>2. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares	N/A	<u> </u>				
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A					
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	NT / A	NT / A	NT / A	NT / A		NT / A
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A	<u> </u>				
issuable (Note 1)	N/A					
Subscription price EGM approval date (if applicable)	N/A	1				
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A	L				
Subscription price EGM approval date (if applicable)	N/A	<u> </u>				
(dd/mm/yyyy)	(/ /)				
		Total B). (Ordina	ary shares)	N/A	
				ice shares)	N/A N/A	_
)ther class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NT/A					
issuable (Note 1)	N/A N/A					
EGM approval date	IN/A					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>						
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date	10/11					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	<u> </u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
		NT / A	NT / A	NT / A	NT / A	NT / A
Stock code (if listed)	<u> </u>	N/A	N/A	N/A	N/A	N/A
Class of shares	1N/ <i>P</i> A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T-1-1-0 (0 "	· · · · · ·	NT / •	
			Total C. (Ordinar		N/A	-
			(Preferenc		N/A	-
			(Uti	her class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)	N/A	N/A
2. <u>N/A</u>	-	
(/ /) shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
	_	
(/ /)	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 1350e							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
			State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
				issuable (Note 1) Issue and allotment	(/ /)		
4.	Bonus issue			date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	 .	
							N/A	N/A

S. Scrip dividend At price: State currency Issue and allotment date: (d/mm/yyyy) (///) S. Scrip dividend At price: State currency Issue and allotment date: (d/mm/yyyy) (//) EGM approval date: (///) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 8. Consideration issue At price: State currency Issue and allotment (1//) (d/mm/yyyy) (//) (d/mm/yyyy) 8. Consideration issue At price: State currency Issue and allotment (1//) (d/mm/yyyy) (//) (d/mm/yyyy)		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency									
S. Schp dividend At price: currency — date: (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				Stata		()		
(dd/mm/yyyy)	5.	Scrip dividend	At price :				,		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A </td <td></td> <td></td> <td></td> <td></td> <td>EGM approval date: (dd/mm/yyyy)</td> <td>(/ /</td> <td>)</td> <td></td> <td></td>					EGM approval date: (dd/mm/yyyy)	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	N/A
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares									
EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Redemption of shares (/ /) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: N/A N/A State Issue and allotment issue (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (d/m/m/yyyy) Issue	6.				Cancellation date :	(/ /)		
7. Redemption of shares Class of shares					EGM approval date:	(/ /)		
7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) Figure 1 EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Class of shares issue Issue and allotment (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:									
Image: State stat	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration At price : State Issue and allotment (/ /) issue GM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
8. Consideration issue State currency Issue and allotment (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) Bate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /)								N/A	N/A
issue At price currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :			(/ /)		
<u>N/A</u> <u>N/A</u>						(/ /)	**/*	X 7/4
								<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuerNo. of new shares of issuer which may be issued during the monthduring the monthpursuant close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>
	Total E. (Ordinary share (Preference share (Other clas	s) N/A

	N1:1		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):			
Submitted by: <u>Man W</u>	Vah Cheng		
Title: <u>Compa</u>	ny Secretary		
(Director, Secretary or	other duly authorised of	icer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.