

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2018					
To : Hong Kong Exchanges ar	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Yixin Group Limited 易鑫集团有限公司 Oate Submitted 04/05/2018							
I. Movements in Authorised SI	nare Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>2858</u>	Descrip	otion: Ordinary	Shares				
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)			
Balance at close of preceding	month	15,000,000,000	0.0001	1,500,000			
Increase/(decrease)		N/A		N/A			
Balance at close of the month		15,000,000,000	0.0001	1,500,000			
(2) Stock code : N/A	Descrip	otion :	N/A	1			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the month		N/A	N/A	N/A			

2. Preference Shares					
Stock code : N/A Descript	tion: N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descript	ion :	N/A	Λ		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month _	N/A	<u>N/A</u>	N/A		

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	6,276,322,474	N/A		N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	6,276,322,474	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (unc	ier Snare Op	tion Schemes	or the issuer)		No. of new shares	No. of new shares
share option					of issuer issued	of issuer which may
scheme					during the month	be issued pursuant
including EGM		Movement du	iring the month	1	pursuant thereto	thereto as at close
approval date		WOVETHER GO	ining the mont	<u> </u>	_ '	of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
(adopted by the						
Company on						
26/05/2017 and						
amended on						
01/09/2017)						
Ordinary shares	Nil	Nil	Nil	1,564,346	Nil	193,228,623
(Note 1)				1,501,510		170,220,023
(11010 1)						
2.						
shares	N/A	NT/A	NT/A	NI/A	NT/A	N/A
	IN/A	<u>N/A</u>	N/A	<u>N/A</u>	N/A	
(Note 1)						
3.						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		To	otal A. (Ordin		Nil	
			•	nce shares)	N/A	
			(Other class)	N/A	
Total funds raised of		onth from exerc	ise			
of options (State cu	rrency)			Nil		

Warrants to	Issue Shares	of the Issuer	which are	e to be Listed
vvariants to	issue onales	OF THE ISSUED	vviii(,ii ait	. 10 06 519160

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)			IN/A	IV/A	IV/A	
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NT/A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date	IV/A					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	\ , ,	/				
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	11/11					
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)				<u> </u>		
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		Total E		ice shares)	N/A	_
				other class)	N/A	<u>-</u>

Class and description 1. N/A	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	,					
						
						
		N/A	N/A	N/A	N/A	N/A
Stock and (if listed)	$\frac{N/A}{N/A}$	IN/A		IN/A	IN/A	
Stock code (if listed) Class of shares	IN/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
	IN/A					
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
3. N/A						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
0(-1 -1 // 2 - 5	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	**/.					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	, , , , , , ,					
(dd/mm/yyyy)	(/ /)		T / 10 /0 "		3 .7	
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)	N/A	N/A
(/ /) shares (Note 1)	N/A	N/A
3. N/A (//) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements i	n Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
							N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IVA	IVA
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
-								
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/1

N/A

N/A

Class of shares State St		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares Class of s								
Class of shares repurchased (Note 1)	5.	Scrip dividend	At price :		(/ /	/)		
Class of shares					(/ /	/)	NI/A	N/A
Cancellation date : (/ /)							N/A	N/A
Shares								
Class of shares	6.				(/	/)		
Class of shares redeemed (Note 1) 7. Redemption of shares				EGM approval date: (dd/mm/yyyy)	(/	/)		
Tedeemed (Note 1)							N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.				(/ /	/)		
Class of shares ———— issuable (Note 1) 8. Consideration At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /	/)	N7/4	27/4
issuable (Note 1) 8. Consideration At price: State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	N/A
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :		(/ /	/)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/	/)		
							N/A	N/A

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				rdinary sh erence sh (Other	nares) N/A	
To	otal increase / (decrease) in c	ordinary shares dur	ring the month (i.e. Total	of A to E)	: ((1)	Nil
						(2)	N/A
Т	otal increase / (decrease) in p	preference shares	during the month (i.e. Tot	tal of A to	E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

No. of new

No. of new

N/A

Remarks (if any):					
Submitted by:	Man Wah Cheng				
Title:	Company Secretary				
(Director, Seci	retary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.