

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :						
To : Hong Kong Exchanges a	ınd Clea	ring Limited				
-	Yixin Gro	oup Limited 易鑫集	团有限公司			
Date Submitted	00/07/20	10				
I. Movements in Authorised S	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : 2858	_Descrip	otion: Ordinary	Shares			
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding	g month	15,000,000,000	0.0001	1,500,000		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the montl	n <u>.</u>	15,000,000,000	0.0001	1,500,000		
(2) Stock code : N/A	_Descrip	otion:	N/A	1		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	N/A	N/A	N/A		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the montl	າ ຼ	N/A	N/A	N/A		

2. Preference Shares			
Stock code : N/A Descript	ion :	N/A	Λ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	ion :	N/A	Λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,276,322,474	N/A	N/A	N/A
Increase/ (decrease) during the month	1,405,030	N/A	N/A	N/A
Balance at close of the month	6,277,727,504	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

		oudu Gridio C	- s.p. 1151			
Share Options (und Particulars of share option scheme	<u>er Share Op</u>	tion Schemes o	of the Issuer)		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued pursuant
including EGM		Movement du	ring the month	,	month pursuant	thereto as at close
approval date		Movement du	illig the mont	1	thereto	of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO				-		
Share Option						
Scheme						
(adopted by the						
Company on						
$\frac{26/05/2017}{26/05/2017}$ and						
amended on						
01/09/2017)						
Ordinary shares						
Exercise price	NT:1	1 405 020	NT:1	(1.222.260)	1 405 020	102 020 720
<u>US\$0.0014</u>	Nil	1,405,030	Nil	(1,332,268)	1,405,030	192,939,638
(Note 1)						
2. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		To	otal A. (Ordi	nary shares)	1,405,030	
			(Prefer	ence shares)	N/A	
			•	(Other class)	N/A	
Total funds raised d of options (State cur		nth from exerci	se	S\$1,967.042		

Warrants to	Issue Shares	of the leguer	which are	to he l	isted
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Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)			IV/A	IN/A	IN/A	
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A		•			
Subscription price	N/A		•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
	IN/A		IV/A	IN/A	IN/A	IN/A
Stock code (if listed)	N/A					
Class of shares	NT/A					
issuable (Note 1) Subscription price	N/A N/A		•			
EGM approval date	11/11					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A			•			
	27/4	27/4	27/4	27/4	27/4	27/4
	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares			•			
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date	IN/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)	•			
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)				· · ·		
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A		•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		Total D		ice shares)	N/A	_
				other class)	N/A	_
			•			

Class and description 1. N/A	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>_</u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	11/11	11/11	11/11	1771	
Class of shares	1 1/11					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
	<u> </u>					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	- 					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NT/A					
issuable (Note 1)	N/A N/A					
Subscription price EGM approval date	IN/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
T. IV/A						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		····				
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if application	iculars including EGM approval date (dd/mm/yyyy), able, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	(/ /) shares (Note 1)	N/A	N/A
2. <u>N/A</u>	(/ /)		
3. <u>N/A</u>	shares (Note 1)	N/A	N/A
	(/ /) shares (Note 1) Total D. (Ordinary shares)	N/A N/A	N/A
	(Preference shares) (Other class)	N/A N/A N/A	

1		iii issaca One	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				()			N/A	N/A
				Class of shares				
2.	Open offer	At price :	State currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			currency	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
	D			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 1884e			Olara				
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
							N/A	IVA
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
		EGM approval date: (dd/mm/yyyy)	(/	′ /)	N/A	N/A
		Class of shares issuable (Note 1)					
10	Other (Please specify) At price : State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/	' /)		
		EGM approval date: (dd/mm/yyyy)	(/	′ /)	N/A	N/A
		Total E. (Or (Prefe	eren	ce sl	nares hares class	N/A	- - -
Т	otal increase / (decrease) in ordinary shares	during the month (i.e. Total)	of A	to E)):	(1)	1,405,030

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(2)

N/A

N/A

N/A

Remarks (if any):	
N/A	
Submitted by:	Man Wah Cheng
Title:	Company Secretary
(Director, Sec	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.