

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	l/mm/yyyy) : <u>31/10/2018</u>					
To : Hong Kong Exchanges a	and Clea	ring Limited				
Name of Issuer	Yixin Gro	oup Limited 易鑫集	团有限公司			
Date Submitted	06/11/20	18				
I. Movements in Authorised S	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>2858</u>	_Descrip	tion: Ordinary	Shares			
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding	g month	15,000,000,000	0.0001	1,500,000		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the montl	n <u>.</u>	15,000,000,000	0.0001	1,500,000		
(2) Stock code : N/A	_Descrip	tion :	N/A			
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of preceding	g month	N/A	N/A	N/A		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the montl	h .	N/A	N/A	N/A		

2. Preference Shares					
Stock code : N/A Descript	ion :	Λ			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month _	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descript	ion :	N/A	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,322,437,152	N/A	N/A	N/A
Increase/ (decrease) during the month	269,500	N/A	N/A	N/A
Balance at close of the month	6,322,706,652	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Snare Op	tion Schemes o	or the issuer)		No of now oboroo	No of now oboroo
Particulars of share option					No. of new shares of issuer issued	No. of new shares of issuer which may
scheme					during the month	be issued pursuant
including EGM		Movement du	iring the month		pursuant thereto	thereto as at close
approval date		Movement du	ing the month		_	of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
(adopted by the						
Company on						
$\frac{26/05/2017}{26/05/2017}$ and						
amended on						
01/09/2017)						
Ordinary shares						
Exercise price	Nil	260 500	Nil	262,500	260 500	211 019 207
US\$0.0014	N11	269,500		202,300	269,500	211,018,397
(Note 1)						
2. N/A						
shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		_	,			
		Тс	otal A. (Ordin	• ,	269,500	
			•	nce shares)	<u>N/A</u>	
			(0	Other class)	N/A	
Total funds raised d of options (State cu		nth from exerc		JS \$377.3		

Warrants to	Issue Shares	of the leguer	which are	to he l	isted
vvananis io	19906 2019169	OF THE ISSUED	will are	: 10 00 1	ายเลด

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					-	
	NT/A	NT/A	NT/A	NT / A	NT/A	NT/A
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	L				
Class of shares	NT/A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
	NT/A	NT / A	NT/A	NT/A	NT/A	NT/A
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	<u>.</u>				
Class of shares	NT/A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date (if applicable)	14/2:	<u>.</u>				
(dd/mm/yyyy) 3. N/A	(/ /)				
3. IVA						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares	N/A	<u> </u>				
issuable (Note 1)	N/A	_				
Subscription price	N/A	1				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	N/A	N/A	IN/A	N/A	IN/A	
Stock code (if listed) Class of shares	N/A	L				
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A	1				
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)	N/A	
		iotai L	`	ice shares)	N/A	-
			(0	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	e Issuer wh	ich are to be Liste	∍d)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
		37/4	27/4	37/4	37/4	37/4
Stock code (if listed)	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Class of shares	11/13					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)	<i>(</i>					
(dd/mm/yyyy)) 2. N/A	(/ /)					
Z. IV/A	_					
	_					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	_					
		NT/A	NT/A	NT/A	NT/A	NT/A
Stock code (if listed)	N/A	N/A	N/A	N/A	<u>N/A</u>	N/A
Class of shares	11/11					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	rv charec)	N/A	
				ce shares)	N/A	_
				ther class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)	N/A	N/A
2. N/A (/ /)		
3. N/A	N/A	N/A
(/ /) shares (Note 1) Total D. (Ordinary shares)		N/A
(Preference shares) (Other class)	N/A N/A	

Ot	her Movements i	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A
				Olass of shares				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
٦.	Dollas Issue			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			0	issuable (Note 1)	, ,	/ \		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(44/11111/9999)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of			Cancellation date :	(/	/)		
	shares			(dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	, ,	N/A	N/A
	_			Class of shares				
_	5			redeemed (Note 1)	, ,	/ \		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				V *33337			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	 Issue and allotment date : (dd/mm/yyyy) 	(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	N/A
				rdinary erence (Oth		s) N/A	- - -

(1)

(2)

N/A

N/A

N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
Submitted by:	Man Wah Cheng
Title:	Company Secretary
	cretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.