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YIXIN GROUP LIMITED

易鑫集团有限公司

(incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “Yixin Automotive Technology Group Limited”)
(Stock Code: 2858)

SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTIONS IN RELATION TO A FINANCE LEASE AGREEMENT AND SUBSEQUENT AGREEMENTS WITH NOAH

Reference is made to the announcement (the “**Announcement**”) of the Company dated November 29, 2018 in relation to the Finance Lease Agreement and Subsequent Agreements with Noah. Unless otherwise defined, all capitalised terms used herein shall have the same meanings as defined in the Announcement. The Company wishes to provide the supplemental information on the Subsequent Agreements preceding the 12th Subsequent Agreement (the “**Previous Subsequent Agreements**”).

PREVIOUS SUBSEQUENT AGREEMENTS

The table below sets out the following information about each of the Previous Subsequent Agreements, including (i) date of such agreement; (ii) the amount of the lease principal; (iii) the approximate lease interest, annual interest rate, approximate handling fee and approximate total rent at which the Leased Assets were leased back to the Lessee; (iv) the approximate net asset value of the Leased Assets; and (v) the lease period.

Previous Subsequent Agreement	Date of agreement	Amount of lease principal (RMB)	Approximate lease interest and annual interest rate (RMB)	Approximate handling fee (RMB)	Approximate total rent (RMB)	Approximate net asset value of the Leased Assets (RMB)	Lease period (commencing on the date of the agreement)
1st	April 19, 2018	124,960,000	1,908,000 at 6.04%	406,000	127,274,000	138,472,000	three months
2nd	April 19, 2018	74,929,000	2,529,000 at 6.64%	487,000	77,945,000	88,848,000	six months
3rd	April 19, 2018	49,983,000	1,687,000 at 6.64%	325,000	51,995,000	60,356,000	six months
4th	April 19, 2018	50,037,000	1,689,000 at 6.64%	375,000	52,101,000	58,214,000	six months
5th	April 19, 2018	76,803,000	2,592,000 at 6.64%	576,000	79,971,000	90,043,000	six months

Previous Subsequent Agreement	Date of agreement	Amount of lease principal (RMB)	Approximate lease interest and annual interest rate (RMB)	Approximate handling fee (RMB)	Approximate total rent (RMB)	Approximate net asset value of the Leased Assets (RMB)	Lease period (commencing on the date of the agreement)
6th	April 19, 2018	50,059,000	1,690,000 at 6.64%	375,000	52,124,000	62,391,000	six months
7th	April 19, 2018	49,969,000	1,687,000 at 6.64%	375,000	52,031,000	63,027,000	six months
8th	April 19, 2018	23,081,000	779,000 at 6.64%	173,000	24,033,000	31,184,000	six months
9th	August 1, 2018	76,495,000	2,596,000 at 6.64%	574,000	79,665,000	99,269,000	six months
10th	August 1, 2018	105,302,000	3,574,000 at 6.64%	790,000	109,666,000	105,953,000	six months
11th	August 1, 2018	88,047,000	2,939,000 at 6.64%	660,000	91,646,000	110,572,000	six months

Saved as disclosed above, all material terms of the transactions contemplated under the Finance Lease Agreement and the Previous Subsequent Agreements are contained in the Finance Lease Agreement, which have been disclosed in the Announcement.

By Order of the Board
Yixin Group Limited
易鑫集团有限公司
Andy Xuan Zhang
Chairman

Hong Kong, December 10, 2018

As at the date of this announcement, the Board comprises Mr. Andy Xuan Zhang as Chairman and executive Director and Mr. Dong Jiang as executive Director, Mr. James Gordon Mitchell, Mr. Jimmy Chi Ming Lai, Mr. Chenkai Ling and Mr. Xuyang Zhang as non-executive Directors, and Mr. Tin Fan Yuen, Mr. Chester Tun Ho Kwok and Ms. Lily Li Dong as independent non-executive Directors.