

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2018				
To : Hong Kong Exchanges ar	nd Clea	ring Limited				
Name of Issuer Yixin Group Limited 易鑫集团有限公司 O4/01/2019						
I. Movements in Authorised Sh	nare Ca	ipital				
1. Ordinary Shares						
(1) Stock code : <u>2858</u>	Descrip	otion: Ordinary	Shares			
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding	month <sub>.</sub>	15,000,000,000	0.0001	1,500,000		
Increase/(decrease)		N/A		N/A		
Balance at close of the month	-	15,000,000,000	0.0001	1,500,000		
(2) Stock code : N/A	Descrip	tion :	N/A	<u> </u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	N/A	N/A	N/A		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the month	-	N/A	N/A	N/A		

2. Preference Shares				
Stock code : N/A Descript	otion: N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month _	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descript	ion :	N/A	Λ	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month_	N/A	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	6,322,832,652	N/A	N/A	N/A		
Increase/ (decrease) during the month	47,647,000	N/A		N/A		
Balance at close of the month	6,370,479,652	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

including EGM approval date dd/mm/yyyy) and class of shares issuable 1. Pre-IPO	Granted		ring the month		pursuant thereto	thereto as at close
dd/mm/yyyy) and class of shares issuable  1. Pre-IPO	Granted				_	
1. Pre-IPO	Granted					of the month
		Exercised	Cancelled	Lapsed		
Share Option						
Scheme						
(adopted by the						
Company on 26/05/2017 and						
amended on						
01/09/2017)						
Ordinary shares						
Exercise price						
US\$0.0014	Nil	147,000	Nil	63,000	147,000	210,367,397
(Note 1)						
2. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		To	otal A. (Ordina	ary shares)	147,000	
			(Preferer	ce shares)	N/A	
			(C	Other class)	N/A	
otal funds raised du f options (State cur		nth from exerc		JS\$205.8		

Warrants to	Issue Shares	of the Issuer	which are	e to be Listed
vvariants to	issue onales	OF THE ISSUED	vviii(,ii ait	. 10 06 519160

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )	N/A	N/A	IN/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date (if applicable)	N/A	\ \				
(dd/mm/yyyy) 2. N/A	( / /	)				
2. IV/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )			1,171		1,111	
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	(	,				
(dd/mm/yyyy) 4. N/A	( / /	)				
111/11						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	N/A	
				ce shares)	N/A	-
			(O	ther class)	N/A	<del>-</del>

Class and description  1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		1,112				
Class of shares	1 1/11	<del></del>				
issuable (Note 1)	N/A					
Subscription price	N/A	<del></del>				
EGM approval date	1,172	<del></del> ;				
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	, , ,					
2. 17/11	<del>_</del>					
	<del></del> ;					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	$\frac{1N/A}{N/A}$	14/14				
Class of shares	IV/A	<del></del>				
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date	IV/A					
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	, , ,					
,91. 1.11.11						
	<del></del>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u></u>					
	<u>—</u>					
00 1 2 2 2 2 2	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	**/.					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T: (-10 /0 "		37/4	
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A ( / / shares (Note 1	N/A	N/A
2. N/A		
3. N/A	N/A	N/A
( / / shares (Note 1	N/A	N/A
(Preference shares (Other class		

Ot	her Movements i	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,			N/A	N/A
				Olass of shares				
				Class of shares issuable (Note 1)		<del></del>		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
٦.	Dollas Issue			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			<b>0</b>	issuable (Note 1)	, ,	/ \		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				(44,111111,133,133)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of			Cancellation date :	( /	/ )		
	shares			(dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	, ,	N/A	N/A
	_			Class of shares				
_	5			redeemed (Note 1)	, ,	/ \		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				V *33337			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							N/A	IV/A
10	Other			Class of shares issuable (Note 1)	Ordinar shares			
	(Please specify)	At price :	US\$0.0001	Issue and allotment date : (dd/mm/yyyy)	(20/12/20	18)		
	Allotment of new shares pursuant to the First Share Award Scheme adopted by the Company on 26/5/2017 and amended on 1/9/ 2017			EGM approval date: (dd/mm/yyyy)	( / /	)	47,500,000	N/A
				Total E. (O	rdinary sh erence sh	ares	s) 47,500,000 s) N/A	<u>)</u>
				(, , , ,	(Other o			<u>-</u> -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	47,647,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	:):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movement	nts in Iss	ued Share Capital").)

Remarks (if any):	
N/A	
_	
Submitted by:	Man Wah Cheng
Title:	Company Secretary
	cretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.