

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2019		
To : Hong Kong Exchanges a	ind Clea	ring Limited		
-	Yixin Gro	oup Limited 易鑫集 19	团有限公司	
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>2858</u>	_Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding	g month	15,000,000,000	0.0001	1,500,000
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	າ .	15,000,000,000	0.0001	1,500,000
(2) Stock code : N/A	Descrip	otion :	N/A	1
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	າ ຼ	N/A	N/A	N/A

2. Preference Shares					
Stock code : N/A Descript	ption: N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month _	N/A	N/A	N/A		
3. Other Classes of Shares					
Stock code : N/A Descript	ion :	N/A	Λ		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	N/A		

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	6,370,479,652	N/A	N/A	N/A		
Increase/ (decrease) during the month	98,000	N/A	N/A	N/A		
Balance at close of the month	6,370,577,652	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of		tion Schemes	51 1.10 1000017		No. of new shares	No. of new shares
share option					of issuer issued	of issuer which may
scheme					during the month	be issued pursuant
including EGM		Movement du	ring the month		pursuant thereto	thereto as at close
approval date					_	of the month
(dd/mm/yyyy) and						
class of shares	0	Ciood	ام ماله م	Lamand		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
(adopted by the						
Company on						
26/05/2017 and						
amended on						
01/09/2017)						
Ordinary shares						
Exercise price						
US\$0.0014	Nil	98,000	Nil	472,500	98,000	210,269,397
(Note 1)						
2. N/A						
shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3. N/A						
shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
(14016-1)		To	otal A. (Ordin	erv shares)	98,000	
		10	`	nce shares)	N/A	
			•	Other class)	$\frac{N/A}{N/A}$	
Total funda raigad d	uring the me	nth from overe	•	Julei Class)		
Total funds raised d	uning the mo	nın nom exerc		JS\$137.20		

Warrants to	Issue Shares	of the leguer	which are	to he l	isted
vvananis io	19906 2019169	OF THE ISSUED	will are	: 10 00 1	ายเลด

Wallants to issue Shares of the	issuei willeli a	are to be cisted				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						-
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
	NT/A	NT/A	NT/A	NT/A	NT/A	NT/A
(/ /)	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,					
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	N T/A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date	11/11					
(if applicable) (dd/mm/yyyy)	1 1 1	1				
4. N/A	(/ /					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A					
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	N/A	_
				ce shares)	N/A	_
			(C	ther class)	N/A	-

Class and description 1. N/A	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		1,712				
Class of shares	1 1/11					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date	1,172					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	(' ' '					
	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A			· · · · · · · · · · · · · · · · · · ·		
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u>—</u>					
		NT/A	NY/A	N T / A	NT/A	3.7 / A
Ctools and a (if linted)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date	IN/A					
(if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
4. IV/A						
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ / shares (Note) 1) N/A	N/A
2. N/A (/ /)	
3. N/A	1) N/A	N/A
(/ / shares (Note		N/A
(Preference share (Other clas	s) N/A	

<u>Ot</u>	her Movements	<u>in Issued S</u> ha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(),,,,			N/A	N/A
				Class of shares				
2.	Open offer	At price :	State	issuable (Note 1) Issue and allotment	(/ /)		
	·	·	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,			N/A	N/A
				Class of shares				
				repurchased (Note 1)		,		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							17/11	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	5			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	S ———			
10.	Other (Please specify)	At price :	State Currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
	, ,,			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary sh ference sh (Other	nares	N/A	- - -
To	otal increase / (de	ecrease) in (ordinary shares di	uring the month (i.e. Total	of A to E)	: (1)	98,000
						(2)	N/A
To	otal increase / (de	ecrease) in բ	preference shares	during the month (i.e. To	otal of A to	E):		N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

No. of new

No. of new

N/A

Remarks (if any):	
N/A	
Submitted by:	Man Wah CHENG
Title:	Company Secretary
(Director, Sec	cretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.