# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/05/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yixin Group Limited 易鑫集团有限公司
Date Submitted	03/06/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>2858</u> Descrip	otion : Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	15,000,000,000	0.0001	1,500,000				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	15,000,000,000	0.0001	1,500,000				
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	A				
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

### 3. Other Classes of Shares

Stock code :	ck code : <u>N/A</u> Descripti		ion :		N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close c	of precedin	g month	N/A	N/A	N/A	
Increase/(decreas	e)	_	N/A	-	N/A	
Balance at close c	of the mont	h _	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*State currency*) :

US\$1,500,000

#### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,370,910,152	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	6,370,910,152	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme (adopted by the Company on 26/05/2017 and amended on 01/09/2017) Ordinary shares Exercise price US\$0.0014 Nil Nil Nil 52,500 Nil 210,111,897 (Note 1) 2. N/A 1 1 N/A N/A N/A N/A N/A N/A shares (Note 1) 3. N/A / shares N/A N/A N/A N/A N/A N/A (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the					No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
	N/A	N/A	N/A	N/A	N/A	N/A
( / /  ) Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A N/A					
Subscription price EGM approval date	IN/A					
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
	NT/A					
( / / )	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ary shares)	N/A	_
				ce shares)	N/A	-
			(O	other class)	N/A	-

Convertibles (i.e. Convertible Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)	, , , .					
(dd/mm/yyyy))	( / / )					
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	<u>N/A</u>	1 1/ 1 1	1 1/ 2 1		- 1/ / 1	11/21
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A	( / / )					
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(//)					
<b>T.</b> 1N/ <i>I</i> <b>A</b>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares		_				
issuable (Note 1)	N/A					
Subscription price	N/A					
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	_
			•	ce shares)	N/A	_
			(Ot	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including	ng
Options (other than under Share Option Schemes)	-

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:		the month
	N/A	-	
	( / / )		
	shares (Note 1)	N/A	N/A
2.	N/A		
	shares (Note 1)	N/A	N/A
	· · · · ·		
3.	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
· ·	Total D. (Ordinary shares)	N/A	
· ·	(Preference shares)	N/A	
	(Other class)	N/A	

Image: construct of the second sec	Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue   At price :   State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / ) EGM approval date:   ( / / ) (dd/mm/yyyy)     2. Open offer   At price :   State currency   Class of shares issuable (Note 1)   N/A   N/A     2. Open offer   At price :   State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / ) (dd/mm/yyyy)   N/A   N/A     3. Placing   At price :   State currency   Class of shares issuable (Note 1)					Class of shares				
1. Rights issue   At price : currency   currency   date : (dd/mm/yyyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)   N/A   N/A     2. Open offer   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     2. Open offer   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     3. Placing   At price : State currency   Class of shares issuable (Note 1)   N/A   N/A     3. Placing   At price : State currency   Class of shares issuable (Note 1)   N/A   N/A     4. Bonus issue   Class of shares issuable (Note 1)   N/A   N/A   N/A     4. Bonus issue   Issue and allotment (dd/mm/yyyy)   ( / / ) (dd/mm/yyyy)   N/A   N/A				<b>0</b>		(	`		
(dd/mm/yyyy)   N/A   N/A     N/A   N/A   N/A     Issue and allotment issuable (	1.	Rights issue	At price :			( / /	)		
2. Open offer   At price :   State currency   Class of shares issuable (Note 1)     2. Open offer   At price :   State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     3. Placing   At price :   State currency   Class of shares issuable (Note 1)   N/A   N/A     3. Placing   At price :   State currency   Class of shares issuable (Note 1)   N/A   N/A     4. Bonus issue   Class of shares issuable (Note 1)   N/A   N/A   N/A     4. Bonus issue   Class of shares issuable (Note 1)   N/A   N/A					EGM approval date: (dd/mm/vvvv)	( / /	)		
2. Open offer   At price :   State currency   Issue and allotment date : (d/mm/yyyy)   ( / / )     2. Open offer   At price :   State currency   Issue and allotment date : (d/mm/yyyy)   ( / / )     EGM approval date:   ( / / )   N/A   N/A   N/A     3. Placing   At price :   State currency   Issue and allotment date : (d/mm/yyyy)   ( / / )     3. Placing   At price :   State currency   Issue and allotment date : (d/mm/yyyy)   ( / / )     3. Placing   At price :   State currency   Issue and allotment date : (d/mm/yyyy)   ( / / )     4. Bonus issue   Class of shares issuable (Note 1)   Issue and allotment date : (d/mm/yyyy)   ( / / )     4. Bonus issue   Issue and allotment ( / / )   ( / / )   EGM approval date: ( / / )   ( / / )     4. Bonus issue   Issue and allotment ( / / )   ( / / )   EGM approval date: ( / / )   ( / / )								N/A	N/A
2. Open offer   At price :   State currency   Issue and allotment date : (d/mm/yyyy)   ( / / )     2. Open offer   At price :   State currency   Issue and allotment date : (d/mm/yyyy)   ( / / )     EGM approval date:   ( / / )   N/A   N/A   N/A     3. Placing   At price :   State currency   Issue and allotment date : (d/mm/yyyy)   ( / / )     3. Placing   At price :   State currency   Issue and allotment date : (d/mm/yyyy)   ( / / )     3. Placing   At price :   State currency   Issue and allotment date : (d/mm/yyyy)   ( / / )     4. Bonus issue   Class of shares issuable (Note 1)   Issue and allotment date : (d/mm/yyyy)   ( / / )     4. Bonus issue   Issue and allotment ( / / )   Issue and allotment date : ( / / )   ( / / )     EGM approval date:   ( / / )   Issue and allotment date : ( / / )   ( / / )									
2. Open other At price currency date : (dd/mm/yyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	2.	Open offer	At price :			( / /	)		
M/A   N/A     N/A   N/A     State   Issue of shares     Issue and allotment   ( / / )     Issue and allotment   ( / / )     N/A   N/A     Issue and allotment   ( / / )     Issue and allotment   ( / / )     Issue and allotment   ( / /				,	EGM approval date:	( / /	)		
3. Placing   At price : State currency   Issue and allotment date : (///)     Issue and allotment date : (dd/mm/yyyy)   Issue and allotment date: (///)     EGM approval date:   ///     Issue and allotment date:   ////>     Issue and allotment date:   ///     Issue and allotment date:   ////>     Issue and allotment date:   ///     Issue and allotment date:   ////     Issue and allotment date:   ////     Issue and allotment date:   /////     Issue and allotment date:   ///////     Issue and allotment date:   ///////     Issue and allotment date:   /////////     Issue and allotment date:   /////////     Issue and allotment date:   //////////     Issue and allotment date:   //////////     Issue and allotment date:   //////////     Issue and allotment date:   /////////					(dd/mm/yyyy)			N/A	N/A
3. Placing   At price : State currency   Issue and allotment date : (///)     Issue and allotment date : (dd/mm/yyyy)   Issue and allotment date: (///)     EGM approval date:   ///     Issue and allotment date:   ////>     Issue and allotment date:   ///     Issue and allotment date:   ////>     Issue and allotment date:   ///     Issue and allotment date:   ////     Issue and allotment date:   ////     Issue and allotment date:   /////     Issue and allotment date:   ///////     Issue and allotment date:   ///////     Issue and allotment date:   /////////     Issue and allotment date:   /////////     Issue and allotment date:   //////////     Issue and allotment date:   //////////     Issue and allotment date:   //////////     Issue and allotment date:   /////////									
3. Placing   At price : State currency   Issue and allotment date : (d/mm/yyyy)   ( / / )     EGM approval date:   ( / / )   N/A   N/A     (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/A</u> Class of shares issuable (Note 1) 4. Bonus issue Issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	( / /	)		
N/A N/A   N/A N/A   N/A N/A				canonay	EGM approval date:	( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
4. Bonus issue lissuable (Note 1) 4. Bonus issue Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue				( / /	)		
					EGM approval date:	( / /	)	<b>NT / A</b>	<b>N</b> T / A
								<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
5.		At price .	currency ——	date : (dd/mm/yyyy)		`		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							1 1/ / 1	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( /  /  ) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / )		
	date : (dd/mm/yyyy) EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	5) <u>N/A</u> 5) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	
E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

N/A

Submitted by: <u>Man Wah CHENG</u>

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.