

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28 February 2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Guangzhou Investment Company Limited
Date Submitted	4 March 2009

I. Movements in Authorised Share Capital

(1) Stock code : 123 Descri	iption :	Guan	gzhou Inv	
(1) Slock code : <u>125</u> Desch	ipuoli .	Guaii	gznou mv	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00	
(2) Stock code : <u>N / A</u> Descri	iption :	ion : N / A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)		-		

2. Preference Shares

Stock code : <u>N / A</u> Descrip		Descript	otion : N / A			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding r	nonth _				
Increase/(decrease)		-		-		
Balance at close of t	he month	-				
3. Other Classes of S	Shares					
Stock code :	N / A	_Descript	ion :	1	N / A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding r	nonth _				
Increase/(decrease)		-		-		
Balance at close of t	he month					

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	7,126,847,914	N / A	N / A	N / A
Increase/ (decrease) during the month	0	N / A	<u>N / A</u>	<u>N / A</u>
Balance at close of the month	7,126,847,914	N / A	N/A	N / A

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-		-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Employee						
Share Option						
Scheme						
Exercise price:						
HK\$0.41						
(26/06/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	11,870,000
(Note 1)						
2. Employee						
Share Option						
Scheme						
Exercise price:						
HK\$0.54						
(26/06/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	7,000,000
(Note 1)						
3. Employee						
Share Option						
Scheme						
Exercise price:						
HK\$0.814						
(26/06/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	2,620,000
Orumary shares	INIL	INIL	INIL	INIL	INIL	2,020,000

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		-	
class of shares		F · 1	0 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Employee Share Option						
Scheme						
Exercise price:						
HK\$0.846						
(26/06/2002)	NIII	NII	NII	NIII	NII	11 440 000
Ordinary shares	NIL	NIL	NIL	NIL	NIL	11,440,000
(Note 1)						
5. Employee						
Share Option						
Scheme						
Exercise price:						
HK\$0.63						
(26/06/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	41,172,000
(Note 1)						
6. Employee						
Share Option						
Scheme						
Exercise price:						
HK\$1.556						
(26/06/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	840,000
(Note 1)						
		Te	otal A. (Ordin	•	NIL	
				nce shares)	N / A	
			(0	Other class)	N / A	
Total funds raised dur				N /	A	
exercise of options (S	tate currency)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
<u>3 N/A</u>					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	То		inary shares)	N / A	
			rence shares)	N / A	
			(Other class)	N / A	

For Main Board and GEM listed issuers

Convertibles (i.e	. Convertible int	o Shares of the Iss	uer which are to be Listed)
-------------------	-------------------	---------------------	-----------------------------

Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N / A						
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy))	(/ /)					
<u>2.</u>	N / A						
	Stock code (if listed) Class of shares						
	issuable (<i>Note 1</i>)						
	Subscription price						
	(if applicable)						
3.	(dd/mm/yyyy) N / A	(/ /)					
		_					
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.	N / A						
—	Stock code (if listed)						
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	<u> </u>	/		Total C. (Ordin			
					ence shares)		
				(0	Other class)	IN / A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
)	
shares (Note 1	<u>/</u>)	
2. <u>N/A</u>	_	
	_	
(/ /)	
shares (Note 1)	
3. N/A		
	<u> </u>	
shares (Note 1	<u>)</u>	
Total D. (Ordinary shares		
(Preference shares		
(Other class) <u>N/A</u>	

Other Movements in Issued Share Capital

Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		Class of shares issuable				
		(Note 1)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable				
		(Note 1)				
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For M	Main Boa	ard ar	nd GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /		N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /		N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			Fo	or Main Board an	d GEM listed	GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month		
			Class of shares issuat (<i>Note 1</i>)	ble				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A		
			EGM approval date: (dd/mm/yyyy)	(/ /)				
			Class of shares issuab (Note 1)	ole				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A		
			EGM approval date: (dd/mm/yyyy)	(/ /)				
			Total E.	(Ordinary share	shares) N / A			
			((Preference share	s) N	V/A		
						V/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N / A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if an	y):	
	N/A	
Submitted by:	Mr Yu Tat Fung	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*