

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30 November 2	009				
To: Hong Kong Exchanges and	l Clearing L	imited					
Name of Issuer	Guangzhou	Investment Comp	pany Limited				
Date Submitted	4 December	r 2009					
I. Movements in Authorised Sh	are Capital						
1. Ordinary Shares							
(1) Stock code : 123	_Description	n:	Guang	gzhou Inv			
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	nonth 1	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00			
Increase/(decrease)		N/A	-	N/A			
Balance at close of the month	_1	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00			
(2) Stock code : N/A	_Description	n :	1	N/A			
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	nonth						
Increase/(decrease)							
Balance at close of the month							

HK\$1,000,000,000.00

Stock code:	N/A	_Descri	ption:	N	N/A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding n	nonth			
ncrease/(decrease	e)			_	
Balance at close o	f the month				
3. Other Classes of	of Shares				
Stock code:	N/A	Descri	ption:	N	N / A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	nonth			
	e)				

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	7,130,543,914	N/A	N / A	N/A
Increase/ (decrease)		NT / A	N. / A	N/A
during the month Balance at close of	5,138,000	N/A	N/A	N/A
the month	7,135,681,914	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Employee						
Share Option						
Scheme						
Exercise price:						
HK\$0.41						
(26/06/2002)						
Ordinary shares	NIL	800,000	NIL	NIL	800,000	10,870,000
(Note 1)						
2. Employee						
Share Option						
Scheme						
Exercise price:						
HK\$0.54						
(26/06/2002)	NIII	NIII	NIII	NIII	NIII	7,000,000
Ordinary shares	NIL	NIL	NIL	NIL	NIL	7,000,000
(Note 1)						
3. Employee						
Share Option						
Scheme						
Exercise price:						
HK\$0.814						
(26/06/2002)						
	NIL	NIL	NIL	NIL	NIL	1,840,000
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,840,000
(Note 1)						
i e						

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)		N	NT C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C	F	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Employee						
Share Option						
Scheme						
Exercise price:						
HK\$0.846						
(26/06/2002)						
Ordinary shares	NIL	1,182,000	NIL	NIL	1,182,000	10,238,000
(Note 1)						
5. Employee						
Share Option						
Scheme						
Exercise price:						
HK\$0.63						
(26/06/2002)						
Ordinary shares	NIL	1,476,000	NIL	NIL	1,476,000	37,000,000
(Note 1)	NIL	1,470,000	NIL	NIL	1,470,000	37,000,000
6.5.1						
6. Employee						
Share Option						
Scheme						
Exercise price:						
HK\$1.556						
(26/06/2002)						
Ordinary shares	NIL	1,680,000	NIL	NIL	1,680,000	NIL
(Note 1)		T	. 1	1	5 120 000	
		10	otal A. (Ordin	•	5,138,000	
			•	ence shares)	N/A	
	0	(Other class)	N/A		
Total funds raised dur exercise of options (S			HK\$4,87	1,932.00		
1	- 57					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2. N/A					
(/ /)	· ———				
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
3 N/A					
(/ /)					
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		-			
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
		-			
	To		nary shares)	N/A N/A	
			Other class)	N/A N/A	
			/	· · · -	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the of preceding during the close of the month amount Class and description outstanding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/A(Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. N/A		
2. 14/14		
shares (Note 1)		
3. N/A		
(/ /) shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	I	

	Type of Issue	Issued Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J 1		Class of shares issuable				
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•	Class of shares issuable				
_	Sorin dividend At price State	(Note 1) Issue and allotment	(/ /)	NY / A	NY / A
5.	Scrip dividend At price : State currency	date : (dd/mm/yyyy)			N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /		N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,5pc 01 155uc	Class of allowed in the	1.			
		Class of shares issuab (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuab (Note 1)	le			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				_		
		Total E.	(Ordinary	shares) N	I / A
		(Preference	shares		I / A
			(Oth	er class) <u>N</u>	V/A
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1) 5,1	38,000
				(2)	N / A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):			N / A
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Tota	l of A to E):		N/A

Remarks (if an	y):	
	N/A	
Submitted by:	Mr Yu Tat Fung	-
Title:	Company Secretary	-
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.