

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_\_\_31 January 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuexiu Property Company Limited
Date Submitted	2 February 2012

## I. Movements in Authorised Share Capital

(1) Stock code : <u>123</u> Descr	iption :	Yuexi	u Property	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00	
Increase/(decrease)	NIL	-	NIL	
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00	
(2) Stock code : <u>N/A</u> Descr	iption :	otion : N / A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				

# 2. Preference Shares

Stock code :	N / A	Descript	ion :	1	N / A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding r	nonth _			
Increase/(decrease)		_		-	
Balance at close of t	he month	-			
3. Other Classes of S	Shares				
Stock code :	N / A	_Descript	ion :	1	N/A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding r	nonth _			
Increase/(decrease)		-		-	
Balance at close of t	he month				

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	9,284,012,215	N / A	N / A	N / A
Increase/ (decrease) during the month		N / A	N/A	N / A
Balance at close of the month	9,284,012,215	N / A	N / A	N / A

III. Details of Movements in Issued Share Capital

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Employee						
Share Option						
Scheme						
Exercise price:						
HK\$0.395						
(26/06/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	10,251,984
(Note 1)						
2. Employee						
Share Option						
Scheme						
Exercise price:						
HK\$0.784						
(26/06/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	1,142,572
(Note 1)	1112				1012	
3. Employee						
Share Option						
Scheme						
Exercise price:						
HK\$0.814						
(26/06/2002)	NUT	NTT	NIT	NIT	N T T T	6 262 005
Ordinary shares	NIL	NIL	NIL	NIL	NIL	6,363,085

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and <sup>-</sup> class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Employee	Grunted	Exclused	Culleened	Lupsed		
Share Option						
Scheme						
Exercise price:						
HK\$0.607						
(26/06/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	26,436,751
(Note 1)						
5. Employee Share Option						
Scheme						
Exercise price:						
(/)						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)						
6. Employee Share Option						
Scheme						
Exercise price:						
(/)						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)		Тс	otal A. (Ordin	ary shares)	N / A	
		I.		nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur			Ň	N /		
exercise of options (S	tate currency)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / )					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
<u>3 N/A</u>					
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	То		inary shares)	N / A	
			rence shares)	N / A	
			(Other class)	N / A	

#### For Main Board and GEM listed issuers

Convertibles (i.e	. Convertible int	o Shares of the Iss	uer which are to be Listed)
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Clas	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N / A						
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy))	( / / )					
<u>2.</u>	N / A						
	Stock code (if listed) Class of shares						
	issuable ( <i>Note 1</i> )						
	Subscription price						
	(if applicable)						
3.	(dd/mm/yyyy) N / A	( / / )					
		_					
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	( / / )					
4.	N / A						
—	Stock code (if listed)						
	Class of shares						
	issuable ( <i>Note 1</i> ) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
	<u> </u>	/		Total C. (Ordin			
					ence shares)		
				(0	Other class)	IN / A	

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	)	
shares (Note 1	<u>/</u> )	
2. <u>N/A</u>	_	
	_	
( / /	)	
shares (Note 1	)	
3. N/A		
	<u> </u>	
shares (Note 1	<u>)</u>	
Total D. (Ordinary shares		
(Preference shares		
(Other class	) <u>N/A</u>	

Other Movements in Issued Share Capital

Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		Class of shares issuable				
		(Note 1)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable				
		(Note 1)				
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		

			For M	Main Boa	ard ar	nd GEM listed	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /		N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /		N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole	N/A	N / A
			Class of shares issual ( <i>Note 1</i> )	ole		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /	N / A	N / A
			(dd/mm/yyyy) Total E.	(Ordinary sha	·	N / A N / A
				(Other cl	·	N / A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A	
	(2)	N / A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if any):
N/A	

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Submitted by:	<u>Mr Yu Tat Fung</u>
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*