

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | /yyyy) : | 31 July 2012 | | | | |
|--|--------------|---------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and | d Clearing L | imited | | | | |
| Name of Issuer | Yuexiu Pro | perty Company Li | mited | | | |
| Date Submitted | 1 August 20 |)12 | | | | |
| I. Movements in Authorised Share Capital | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 123 | _Descriptio | n: | Yuex | iu Property | | |
| | 1 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding n | nonth 2 | 20,000,000,000 | HK\$0.10 | HK\$2,000,000,000.00 | | |
| Increase/(decrease) | | NIL | | NIL | | |
| Balance at close of the month | | 20,000,000,000 | HK\$0.10 | HK\$2,000,000,000.00 | | |
| (2) Stock code : N/A | Descriptio | n: | N/A | | | |
| | 1 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding n | nonth | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

HK\$2,000,000,000.00

| Stock code: | N/A | Description : | 1 | N/A |
|---------------------------------|-------------|---|------------------------------------|---|
| | | No. of preference shares | Par value e (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | month | | |
| Increase/(decrease) |) | | | |
| Balance at close of | the month | | | |
| 2. Other Classes of | FChamas | | | |
| 3. Other Classes of Stock code: | f Shares | Description : | 1 | N / A |
| | | Description :No. of other classes of shares | Par value (State | N / A Authorised share capital (State currency) |
| | N/A | No. of other classes of shares | Par value (State | Authorised share capital |

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

| | No. of ordina | No. of ordinary shares | | |
|--|---------------|------------------------|-------------------------|--------------------------------|
| | (1) | (2) | No of preference shares | No. of other classes of shares |
| Balance at close of preceding month | 9,289,650,287 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 2,131,415 | N/A | N/A | N/A |
| Balance at close of the month | 9,291,781,702 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | 188uci) | | | | |
|----------------------|--------------|----------------|--------------|--------|----------------------|--------------------------|--|
| Particulars of share | | | | | No. of new shares of | No. of new shares of | |
| option scheme | | | | | issuer issued during | issuer which may be | |
| including EGM | | | | | the month pursuant | issued pursuant thereto | |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month | |
| (dd/mm/yyyy) and — | | | 8 | | = | | |
| class of shares | | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | | |
| 1. Employee | | | | | | | |
| Share Option | | | | | | | |
| Scheme | | | | | | | |
| Exercise price: | | | | | | | |
| HK\$0.395 | | | | | | | |
| (26/06/2002) | | | | | | | |
| Ordinary shares | NIL | 1,765,792 | NIL | NIL | 1,765,792 | 7,343,620 | |
| (Note 1) | _ | | | | | _ | |
| | | | | | | | |
| 2. Employee | | | | | | | |
| Share Option | | | | | | | |
| Scheme | | | | | | | |
| Exercise price: | | | | | | | |
| HK\$0.784 | | | | | | | |
| (26/06/2002) | | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | 1,142,572 | |
| | IVIL | IVIL | IVIL | | INIL | 1,142,372 | |
| (Note 1) | | | | | | | |
| 3. Employee | | | | | | | |
| Share Option | | | | | | | |
| Scheme | | | | | | | |
| | | | | | | | |
| Exercise price: | | | | | | | |
| HK\$0.814 | | | | | | | |
| (26/06/2002) | | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | 6,051,475 | |
| (Note 1) | | | | | | | |
| | | | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

|] Granted | Movement duri Exercised | ng the month | | issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------|-------------------------------------|---|--|--|
| | | ng the month | | - | |
| | | ng the month | | thereto | as at close of the month |
| | | | | | 110110 |
| Granted | Evercised | | | | |
| Granted | Evercised | | _ | | |
| | LACICISCU | Cancelled | Lapsed | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| NIL | 365,623 | NIL | NIL | 365,623 | 21,887,238 |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| N/A | N/A | N/A | N/A | N / A | N/A |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| N/A | N/A | N/A | N/A | N / A | N/A |
| | 1 1/1 1 | | | 21,722 | - 11 - 2 |
| | To | otal A. (Ordin | nary shares) | 2.131.415 | |
| | | | • | | |
| | | • | | | |
| Total funds raised during the month from exercise of options (State currency) | | | HKD\$919,421.01 | | |
| | N/A N/A the month f | N/A N/A N/A N/A To the month from | N/A N/A N/A N/A N/A N/A Total A. (Ordin (Prefere ())) | N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Total A. (Ordinary shares) (Preference shares) (Other class) the month from | N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A N/A HKD\$919.421.01 N/A N/A |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 2. N / A | (/ /) - - | | | | |
| (/ /) | · | | | | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3 N/A | | | | | |
| | - | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 4. N / A | (/ /) | | | | |
| | • | | | | |
| (/ /) | | | | | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | (/ /) | | | | |
| | To | tal B. (Ordi | inary shares) | N/A | |
| | 10 | , | rence shares) | N/A | |
| | | | (Other class) | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the of preceding during the close of the month amount Class and description outstanding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/A(Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | lifereto | as at close of the month |
| 1. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| 2 N/A | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| | | |
| | | |
| (/ /) shares (<i>Note 1</i>) | | |
| Shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|--|-------|---|--|---|
| | | | Class of shares issuable | - | | | |
| 1. | Rights issue | At price : State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | N / A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | | | | |
| 3. | Placing | At price : State currency | (Note 1) Issue and allotment | (/ / |) | N / A | N/A |
| | Ü | currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|-------|---|--|---|
| | • | Class of shares issuable | | | | |
| _ | Scrip dividend At price State | (Note 1) Issue and allotment | (/ / |) | NY / A | NY / A |
| 5. | Scrip dividend At price : State currency | date : (dd/mm/yyyy) | | | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / | | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|---|------------|-------------|---|---|
| | Type of issue | | | | | monu |
| | | Class of shares issuabl (Note 1) | le | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuabl (Note 1) | le | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Total E. | (Ordinary | shares) | N | I / A |
| | | (1 | Preference | shares) | N | I / A |
| | | | (Other | class) | N | I / A |
| | | | | | | |
| | | 1 6 To 1 6 to | T) | /1) | 2.1 | 21.415 |
| 10 | otal increase / (decrease) in ordinary shares during the | he month (i.e. Total of A to | o E): | (1) | - | 31,415 |
| Т. | otal in amaga / (dagmaga) in mustamana ahama durina | the month (i.e. Total of A | to E). | (2) | | N / A |
| | otal increase / (decrease) in preference shares during otal increase / (decrease) in other classes of shares d | • | | | N/A | |
| | These figures should be the same as the relevant figu | , | · · | | | N /A l").) |

| Remarks (if an | y): | |
|----------------|--|--|
| N/A | | |
| | | |
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| | | |
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| | | |
| | | |
| | | |
| Cubmitted by | Ma Va Tot Fana | |
| Submitted by: | Mr Yu Tat Fung | |
| Title: | Company Secretary | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.