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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



(Incorporated in Hong Kong with limited liability) (Stock code: 00123)

as Issuer

U.S.\$2,000,000,000 Medium Term Note Programme

Arrangers

Bank of China (Hong Kong) Limited BOCI Asia Limited DBS Bank Ltd. The Hongkong and Shanghai Banking Corporation Limited Morgan Stanley & Co. International plc

Sub-arranger

Yuexiu Securities Company Limited

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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$2,000,000,000 Medium Term Note Programme (the "**Programme**") of Yuexiu Property Company Limited (the "**Company**") for 12 months after 4 June 2014 by way of debt issues to professional investors only, as described in the Offering Circular dated 4 June 2014. The listing of the Programme is expected to become effective on or about 5 June 2014.

Hong Kong, 4 June 2014

As at the date of this announcement, the board of directors of the Company comprises:

Executive Directors:	ZHANG Zhaoxing (Chairman), ZHU Chunxiu, TANG Shouchun, CHEN Zhihong, LI Feng and OU Junming
Independent Non-executive Directors:	YU Lup Fat Joseph, LEE Ka Lun and LAU Hon Chuen Ambrose