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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**越秀地產股份有限公司
YUEXIU PROPERTY COMPANY LIMITED**

(Incorporated in Hong Kong with limited liability)

(Stock code: 00123)

as Issuer

U.S.\$2,000,000,000

Medium Term Note Programme

Arrangers and Dealers

Bank of China (Hong Kong) Limited

BOCI Asia Limited

DBS Bank Ltd.

The Hongkong and Shanghai Banking Corporation Limited

Morgan Stanley & Co. International plc

Dealers

Yuexiu Securities Company Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$2,000,000,000 Medium Term Note Programme (the “**Programme**”) of Yuexiu Property Company Limited (the “**Company**”) for 12 months after 7 August 2015 by way of debt issues to professional investors only, as described in the Offering Circular dated 7 August 2015. The listing of the Programme is expected to become effective on or about 10 August 2015.

Hong Kong, 7 August 2015

As at the date of this announcement, the board of directors of the Company comprises:

Executive Directors: *ZHANG Zhaoxing (Chairman), ZHU Chunxiu, TANG Shouchun, CHEN Zhihong, LI Feng and OU Junming*

Independent Non-executive Directors: *YU Lup Fat Joseph, LEE Ka Lun and LAU Hon Chuen Ambrose*