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**越秀地產股份有限公司**  
**YUEXIU PROPERTY COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00123)**

**ANNOUNCEMENT**  
**LISTING OF THIRD TRANCHE**  
**GUARANTEED CORPORATE BONDS**  
**ISSUED BY A SUBSIDIARY IN THE PRC**

This announcement is made by Yuexiu Property Company Limited (越秀地產股份有限公司) (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 9 May 2016, 27 July 2016, 4 August 2016, 2 September 2016, 23 September 2016, 26 September 2016 and 29 September 2016 (collectively, the “**Announcements**”) in relation to the public issuance of the Corporate Bonds by a 95%-owned subsidiary of the Company, the approval by the CSRC for the public issuance of the Corporate Bonds, the completion of the public issuance of the First Tranche Corporate Bonds, the completion of the public issuance of the Second Tranche Corporate Bonds, the issuance and terms of the Third Tranche Corporate Bonds, the respective coupon rates and other information in respect of the Type 5 Bonds and Type 6 Bonds and the completion of the public issuance of the Third Tranche Corporate Bonds, respectively. Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning as defined in the Announcements.

