日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 30 April 2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuexiu Property Company Limited
Date Submitted	6 May 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>123</u> Des	scription :	Yuexiu Property			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N / A	N / A	N / A		
Increase/(decrease)	NIL	-	NIL		
Balance at close of the month	N / A	N / A	N / A		
(2) Stock code : N/A Des	scription :	Ν	N/A		
(2) Stock code : <u>N/A</u> Des	scription : No. of ordinary shares	N Par value (State currency)	V / A Authorised share capital (State currency)		
(2) Stock code : <u>N/A</u> Des Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital		
	No. of ordinary shares	Par value (State	Authorised share capital		

2. Preference Shares

Stock code :	N / A	Description :	N / A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pre	eceding mo	onth				
Increase/(decrease)			-			
Balance at close of the	month		·			
3. Other Classes of Sh	ares					

Stock code :	ode : <u>N / A</u> Description :		N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	receding r	nonth	·		
Increase/(decrease)					
Balance at close of th	e month		. <u> </u>		

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	12,401,306,631	N / A	N/A	N / A
Increase/ (decrease) during the month	3,080,973,807	N/A	N / A	N / A
Balance at close of the month	15,482,280,438	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

	Share Option	Schemes of the	issuer)			
Particulars of share						No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant
approval date					thereto	thereto as at close of
(dd/mm/yyyy) and -		Movement duri	ing the month		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Employee						
Share Option						
Scheme						
Exercise price:						
(/)						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)						
2. Employee Share Option Scheme						
Exercise price:						
(/)						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)						
		т		1 \		
		10	otal A. (Ordin	•	<u>N / A</u>	
			•	nce shares)	<u>N / A</u>	
			((Other class)	N / A	
Total funds raised dur exercise of options (S				N / 2	A	

Warrants to Issue Shares of the Issuer which ar	e to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	_		-			
(/ /)				·		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3 N/A	_ _	,	-			
(/ /)						<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			-			
Subscription price			-			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
4. N/A	-					
(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Тс	otal B. (Ord	linary shares)	N / A	
				erence shares)		
				(Other class)	N / A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	montin	monui	montin		
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price						
	(/ /)					
4. N / A						
Stock code (if listed)	_ 					
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				N / A	
			Total C. (Ordin (Prefere	ary shares)		
				Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	thereto	as at close of the month
1.	According to the announcement dated 27 February 2019 in relation		
	to the proposed subscription and issue of new shares under specific		
	mandate and application for whitewash waiver, 3,080,973,807		
	subscription shares will be issued at the subscription price of		
	HK\$2.00 per subscription share subject to approval of independent		
	shareholders in general meeting.		
	(03 / 04 / 2019)		
	shares (Note 1)	3,080,973,807	0
2.	N/A		
-			
-	(/ /)		
	shares (Note 1)		
3.	N/A		
-			
-			
-	(/ /)		
.	shares (Note 1)		
.			
-	Total D. (Ordinary shares)	3,080,973,807	
.	(Preference shares)	N / A	
1	(Other class)	N / A	

Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable				
8.	Consideration issue At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N/A	
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A	
			EGM approval date: (dd/mm/yyyy)	(/ /)			
				(Ordinary share	·	N / A	
			(F	Preference share	·	N / A	
				(Other clas	s) N	[/ A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,080,973,807		
	(2)	N / A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N / A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N / A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N / A

Submitted by: Mr Yu Tat Fung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.