# **日KEX** 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 August 2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yuexiu Property Company Limited			
Date Submitted	5 September 2019			

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>123</u> Dese	cription :	ption : Yuexiu Property			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N / A	N / A	N / A		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	N / A	N/A	N / A		
(2) Stock code : <u>N / A</u> Dese	cription :	Ν	N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

# 2. Preference Shares

Stock code : <u>N / A</u> Description		Description :		N / A
		No. of preference shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding n	nonth		
Increase/(decrease)				
Balance at close of th	e month			

## 3. Other Classes of Shares

Stock code :	N / A Description :		N / A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close o	f preceding m	onth				
Increase/(decrease	e)					
Balance at close o	f the month					

# II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	15,482,280,438	N / A	N / A	<u> </u>
Increase/ (decrease) during the month		N / A	N / A	N / A
Balance at close of the month	15,482,280,438	N/A	N / A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares of
option scheme					issuer issued during	
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and -						the month
class of shares issuable	Granted	Exercised	Cancelled	Lancad		
1. Employee	Granted	Exercised	Cancented	Lapsed		
Share Option						
Scheme						
Exercise price:						
(/)						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)						
2. Employee						
Share Option						
Scheme						
Exercise price:						
(/)						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)						
		То	otal A. (Ordin	•	N / A	
			(Prefere	nce shares)	N / A	
			(0	Other class)	N / A	
Total funds raised dur exercise of options (S				N / 2	A	
exercise of options (S	tate currency)					

SP ra Options (under Shara Opti n Sch of the Id mer)

Warrants to Issue Shares of the Issuer which are to be Lis	ted
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	ription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	duri	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Dat 1.	N/A	varue	preceding mon	ui iii	onui	monu		
(	/ / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	( / /	)					
2.	N / A							
				<u> </u>				
(	/ / ) Stock code (if listed)							
	Class of shares issuable ( <i>Note 1</i> )							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	( / /	)					
3	N / A							
(	/ / )			<u> </u>				
	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_				
	Subscription price							
	EGM approval date (if applicable)							
4.	(dd/mm/yyyy) N / A	( / /	)					
	/ / )	<u> </u>		. <u> </u>				<u> </u>
	Class of shares							
	Subscription price							
	EGM approval date			-				
	(if applicable) (dd/mm/yyyy)	( / /	)					
			,	Total B.	(Ord	inary shares)	N / A	
				iotal D.		rence shares)		
						(Other class)		
						<u> </u>	_ , ,	

Class and description          1.       N / A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy))         2.       N / A	 ( / /) 	·				
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.       N / A		·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A		·				
Stock code (if listed)						

Convertibles (	i.e.	Convertible	into	Shares	of the	Issuer	which	are to	be	Listed)	)
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Class of shares issuable (*Note 1*) Subscription price EGM approval date

(if applicable) (dd/mm/yyyy)

( / / \_)

Total C. (Ordinary shares)	N / A
(Preference shares)	N / A
(Other class)	N / A

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	_	
( / /	)	
shares (Note 1	)	
2. N/A		
2. <u>N/A</u>	_	
	)	
shares (Note 1	)	
3. <u>N/A</u>		
	_	
shares (Note 1	)	
Total D. (Ordinary shares		
(Preference shares		
(Other class	) N / A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
		State	(Note 1)	( / /	)		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)			N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
5.	Scrip dividend At price : State	(Note 1) Issue and allotment	( / /	)	N / A	N/A
		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	N/A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable				
8.	Consideration issue At price : State	(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N / A
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	le ( / / _ )	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	(//)		
10.	Other (Please specify)	At price : State	Class of shares issuab (Note 1) — Issue and allotment	le	N / A	N/A
	(Flease specify)	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E.	(Ordinary shares	·	V/A V/A
				(Other class	s) N	J/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A		
	(2)	N / A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N / A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N / A

Submitted by: Mr Yu Tat Fung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.