



越秀投資有限公司

GUANGZHOU INVESTMENT COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock code: 123)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The board of directors (the “**Board**”) of Guangzhou Investment Company Limited (the “**Company**”) is pleased to announce that the ordinary resolutions to approve the continuing connected transactions as more particularly described in the circular of the Company dated 14 February 2008 (the “**Circular**”) were duly passed by the shareholders of the Company by way of poll at the extraordinary general meeting of the Company held at 11:30 a.m. on 3 March 2008 (the “**EGM**”).

EGM — Continuing Connected Transactions

Reference is made to the Circular in relation to certain continuing connected transactions. Unless the context otherwise requires, capitalized terms used without definitions in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that at the EGM, the ordinary resolutions proposed to approve, ratify and confirm the transactions contemplated under each of the CTMP Facilities Lease Agreement, the Wastewater Treatment Facilities Lease Agreement and the Supplemental Lease Contract, and the maximum aggregate annual cap of RMB626.32 million (approximately HK\$673.46 million) for the Transactions for each of the three financial years ending on 31 December 2008, 2009 and 2010 (the “**Resolutions**”) were duly passed by the Shareholders by way of poll as more than 50% of the votes were cast in favour of each of the Resolutions. Please refer to the notice of the EGM for the full version of the Resolutions. The vote-taking at the EGM was scrutinised by the Company’s share registrar, Tricor Abacus Limited.

The poll results taken at the EGM were as follows:

ORDINARY RESOLUTIONS	Number of votes (%)	
	FOR	AGAINST
1. To approve the ordinary resolution regarding the transactions contemplated under the CTMP Facilities Lease Agreement.	4,002,936,254 (100%)	0 (0%)
2. To approve the ordinary resolution regarding the transactions contemplated under the Wastewater Treatment Facilities Lease Agreement.	4,002,936,254 (100%)	0 (0%)
3. To approve the ordinary resolution regarding the transactions contemplated under the Supplemental Lease Contract.	4,002,936,254 (100%)	0 (0%)
4. To approve the ordinary resolution regarding the maximum aggregate annual cap of RMB626.32 million (approximately HK\$673.46 million) for the lease of certain facilities and fixtures under the CTMP Facilities Lease Agreement and the Wastewater Treatment Facilities Lease Agreement, the lease of certain land, workshops and ancillary buildings under the Lease Contract and the supply of certain utilities under the Utilities Supply Contract for each of the three financial years ending on 31 December 2008, 2009 and 2010.	4,002,936,254 (100%)	0 (0%)

As at the date of the EGM:

- (1) the total number of shares of the Company entitling the holders to attend and vote for or against the Resolutions at the EGM was 7,124,237,914 shares;
- (2) Shareholders or proxies representing 4,002,936,254 shares (representing approximately 56.2% of the total issued share capital of the Company) attended at the EGM;
- (3) there was no share entitling the holders to attend and vote only against the Resolutions at the EGM; and

(4) as disclosed in the Circular, no Shareholder was required to abstain from voting on the Resolutions at the EGM.

By order of the Board of Directors of
Guangzhou Investment Company Limited
Ou Bingchang
Chairman

Hong Kong, 3 March 2008

As at the date of this announcement, the members of the Board comprise Mr. Ou Bingchang, Mr. Liang Yi, Mr. Tang Shouchun, Mr. Wang Hongtao, Mr. Li Xinmin, Mr. He Zili and Ms. Zhou Jin (Executive Directors); Mr. Yu Lup Fat Joseph, Mr. Lee Ka Lun and Mr. Lau Hon Chuen Ambrose (Independent Non-executive Directors).