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越 秀 投 資 有 限 公 司

GUANGZHOU INVESTMENT COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock code: 123)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISOR

Reference is made to the announcement (the “**First Announcement**”) of the Guangzhou Investment Company Limited (the “**Company**”) dated 20 October 2009. Terms used in this announcement shall have the same meanings as defined in the First Announcement.

The Board hereby announces that Yu Ming Investment Management Limited (“**Yu Ming**”) has been appointed as the independent financial advisor to the independent board committee of the Company and the Independent Shareholders in respect of the Share Offer (including the Underwriting Agreement). A copy of the letter of advice from Yu Ming will be included in the second circular which will include, among other things, details of the Reorganisation and the recommendation of the independent board committee of the Company in relation to the Share Offer. As stated in the First Announcement, this second circular will be despatched to the Shareholders in compliance with the requirements of the Listing Rules and the Company’s articles of association.

By order of the board of
Guangzhou Investment Company Limited
LU Zhifeng
Chairman

Hong Kong, 6 November 2009

As at the date of this announcement, the board of the Company comprises:

Executive Directors: LU Zhifeng (Chairman), ZHANG Zhaoxing, LIANG Yi, TANG Shouchun, WANG Hongtao and ZHOU Jin

Independent Non-executive Directors: YU Lup Fat Joseph, LEE Ka Lun and LAU Hon Chuen Ambrose