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**越 秀 投 資 有 限 公 司**

**GUANGZHOU INVESTMENT COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 123)**

**ANNOUNCEMENT**

**(1) RESULTS OF THE SHARE OFFER AND  
COMPLETION OF THE REORGANISATION**

**(2) DESPATCH OF SHARE CERTIFICATES AND REFUND CHEQUES**

Reference is made to the offer document of Guangzhou Investment Company Limited (the “**Company**”) dated 30 November 2009 (the “**Offer Document**”) in relation to, among other things, the Share Offer. Terms used in this announcement shall have the same meanings as those defined in the Offer Document unless otherwise defined.

**RESULTS OF THE SHARE OFFER AND COMPLETION OF THE  
REORGANISATION**

As at 4:00 p.m. on Monday, 7 December 2009, being the latest time for acceptance of and payment for the Offer Shares, 438 valid applications have been received for an aggregate of 429,236,950 Offer Shares, representing approximately 69.5% of the total number of shares offered for sale by GZI to GZI Qualifying Shareholders pursuant to the Share Offer. Accordingly, 188,534,284 Offer Shares, being the aggregate of Offer Shares that were not taken up by the GZI Qualifying Shareholders and the fractional shares resulting from the rounding arrangement, were underwritten by Yue Xiu pursuant to the Underwriting Agreement.

The Board is pleased to announce that the Reorganisation (including the Inter-company Distribution and Transfer, the GZT Share Distribution and the Share Offer) has been completed on 14 December 2009. Immediately following completion of the Reorganisation, Yue Xiu (together with its associates) is interested in approximately 59.7% of the total issued share capital of GZT while the remaining 40.3% of the total issued share capital of GZT is held by public shareholders. GZT has ceased to be a subsidiary of the Company upon completion of the Reorganisation.

## **DESPATCH OF SHARE CERTIFICATES AND REFUND CHEQUES**

Share certificates of the Offer Shares and GZT Shares pursuant to the GZT Share Distribution have been despatched on Monday, 14 December 2009 to those Shareholders entitled thereto by ordinary post at their own risks. Refund cheques in respect of the excess amount of HK\$50.00 or more paid by the GZI Qualifying Shareholders in respect of the applications for the Offer Shares have also been despatched to the GZI Qualifying Shareholders entitled thereto on the same day by ordinary post, without interest, at their own risks.

## **ARRANGEMENT FOR ODD LOT TRADING OF GZT SHARES**

Reference is also made to the announcement of the Company dated 24 November 2009 in relation to, among other things, the arrangement for odd lot trading of GZT Shares. First Shanghai Securities Limited (“**First Shanghai**”) will provide the matching services for the period from the date of this announcement until 31 December 2009. GZI Qualifying Shareholders who hold GZT Shares in odd lots and wish to take advantage of this facility either to dispose of or top-up their odd lots to a board lot of 2,000 GZT Shares should directly, or through their brokers, contact First Shanghai, 19/F, Wing On House, 71 Des Voeux Road Central, Central, Hong Kong, at its hotline (+852) 2532 1928 or at fax number (+852) 2537 0568 from the date of this announcement to 31 December 2009. GZI Qualifying Shareholders should note that the matching service will be on a “best effort” basis only and successful matching the sale and purchase of odd lots of GZT Shares is not guaranteed and will depend on there being adequate amounts of odd lots of GZT Shares available for such matching. GZI Qualifying Shareholders may also make their own arrangements to top-up or sell their holdings of odd lots of GZT Shares (if any) at their own expense.

GZI Qualifying Shareholders are recommended to consult their stockbrokers, other registered dealers in securities, bank managers, solicitors, professional accountants or other professional advisers if they are in any doubt about the matching facility described above.

By Order of the Board  
**Guangzhou Investment Company Limited**  
**YU Tat Fung**  
*Company Secretary*

Hong Kong, 14 December 2009

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

LU Zhifeng (Chairman), ZHANG Zhaoxing, LIANG Yi, TANG Shouchun,  
WANG Hongtao and ZHOU Jin

*Independent Non-executive Directors:*

YU Lup Fat Joseph, LEE Ka Lun and LAU Hon Chuen Ambrose