



Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy) : 31 January 2013

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme Yuexiu Real Estate Investment Trust
 Date Submitted 4 February 2013

Stock Code 405

I. Movements in Interests

| | No. of units | |
|---------------------------------------|----------------------|------------|
| | (1) | (2) |
| Balance at close of preceding month | <u>2,743,209,741</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | <u>NIL</u> | <u>N/A</u> |
| EGM approval date | <u>NIL</u> | <u>N/A</u> |
| Balance at close of the month | <u>2,743,209,741</u> | <u>N/A</u> |

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

| Particulars of unit option scheme including EGM approval date (dd/mm/yyyy) | Movement during the month | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|---|--|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. _____ _____ _____ (/ /) | N/A | N/A | N/A | N/A | N/A | N/A |
| 2. _____ _____ _____ (/ /) | | | | | N/A | |
| 3. _____ _____ _____ (/ /) | | | | | N/A | |
| | | | | Total | A. N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | | N/A | | |

Warrants to Issue Units in the Scheme which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------------|---|---|---|
| 1. N/A _____ _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. N/A _____ _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. N/A _____ _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| 4. N/A _____ _____ _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) Stock code (if listed) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| Total B. | | | | | N/A | _____ |

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|---|--|
| 1. N/A | | | | | | |
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| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
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| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
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| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
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| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total C. | | | | | N/A | |

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable: | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. Proposed issue of Deferred Units (23/07/2012) | | (approximately 733,300,000) |
| 2. N/A (/ /) | | |
| 3. N/A (/ /) | | |
| Total | D. N/A | |

Other Movements in Units

| Type of Issue | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month | |
|---------------|---------------------|------------|----------------------|---|--|------------|
| 1. | Rights issue | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 2. | Open offer | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 3. | Placing | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 5. | Scrip dividend | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of units | | | Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 7. | Redemption of units | | | Redemption date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |

For Main Board listed issuers

| Type of Issue | | | | No. of new units in Scheme issued during the month pursuant thereto | No. of new units in Scheme which may be issued pursuant thereto as at close of the month | |
|---------------|------------------------|------------|----------------------|---|--|------------|
| 8. | Consideration issue | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 9. | Other (Please specify) | At price : | State currency _____ | Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| | | | | Total E. | <u>N/A</u> | |

| | |
|--|------------|
| Total increase / (decrease) during the month (i.e. Total of A to E): | <u>N/A</u> |
| <i>(This figure should be the same as the relevant figure under I above (“Movements in Interests”).)</i> | |

