

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mn	n/yyyy) : 31 January 2015
To: Hong Kong Exchanges an	d Clearing Limited
Name of Scheme	Yuexiu Real Estate Investment Trust
Date Submitted	2 February 2015
Stock Code 405	

## I. Movements in Interests

	No. of units			
	(1)	(2)		
Balance at close of preceding month	2,799,795,685	N/A		
Increase/ (decrease) during the month	NIL	N/A		
EGM approval date	NIL	N/A		
Balance at close of the month	2,799,795,685	N/A		

## II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

Particulars of unit option scheme including EGM approval date		Movement during		No. of new units in Scheme issued during the month pursuant	No. of new units in Scheme which may be issued pursuant thereto	
(dd/mm/yyyy)	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1.						
( / / )	N/A	N/A	N/A	N/A	N/A	N/A
2.						
( / / )					N/A	
3.						
( / / )					N/A	
				Total	A. N/A	
Total funds raised duroptions (State current		from exercise of	· ·	N/A		

Warrants to Issue Units in the Scheme which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
2. N/A	,	, ,				
( / / )						-
Stock code (if listed)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( /	/ )				
3. 17/11						
( / / )						-
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
4. N/A						
			_			-
( / / ) Stock code (if listed)						
Subscription price		_				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
				Total D	N/A	
				Total <u>B.</u>	1 <b>V</b> / / <b>A</b>	-

Total C. N/A

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed) No. of new No. of new units in units in Scheme which Scheme may be issued issued during pursuant Currency of Amount at close Converted Amount at the month thereto as at of preceding during the close of the close of the amount pursuant Class and description outstanding month thereto month month month 1. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 3. Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
Proposed issue of Deferred Units  (23/07/2012)		(approximately 733,300,000)
2. <u>N/A</u>		
3. N/A ( / / /		
Tota	D. N/A	

Other Movements in Units No. of new units in No. of new Scheme units in which may Scheme issued be issued pursuant during the month thereto as at pursuant close of the Type of Issue thereto month Issue and allotment date: State (dd/mm/yyyy) ( / / 1. Rights issue At price: currency EGM approval date (dd/mm/yyyy) N/A N/A Issue and allotment date: State 2. Open offer At price: (dd/mm/yyyy) currency EGM approval date (dd/mm/yyyy)N/A N/A Issue and allotment date: State (dd/mm/yyyy) Placing At price: currency EGM approval date (dd/mm/yyyy) N/AN/AIssue and allotment date: 4. Bonus issue (dd/mm/yyyy) EGM approval date ( / / (dd/mm/yyyy) N/A N/A Issue and allotment date: State 5. Scrip dividend (dd/mm/yyyy) At price: currency EGM approval date ( / / (dd/mm/yyyy) N/A N/ACancellation date: (dd/mm/yyyy) ( / / 6. Repurchase of units EGM approval date (dd/mm/yyyy)N/A N/A Redemption date: (dd/mm/yyyy) ( / / 7. Redemption of units EGM approval date (dd/mm/yyyy) N/A N/A

## For Main Board listed issuers

	Type of Issue							No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)  EGM approval date (dd/mm/yyyy)	( /		)	<u>N/A</u>	N/A
9.	Other (Please specify)	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date (dd/mm/yyyy)	( /	/	)	N/A	N/A
							Tot	al <u>E. N/A</u>	_
	otal increase / (decrease			al of A to E):	a in I	a t o 100	nata"		J/A

Remarks (if any):
N/A
<del></del>
C 1 14 11 N/
Submitted by: Mr Yu Tat Fung
Title: Company Secretary of Yuexiu REIT Asset Management Limited
(Director, Secretary or other duly authorised officer)
(2 in the state of

Note: If there is insufficient space, please append the prescribed continuation sheet.