

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

31 March 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme	Yuexiu Real Estate Investment Trust
Date Submitted	9 April 2015

Stock Code 405

I. Movements in Interests

	No. of u	nits
	(1)	(2)
Balance at close of preceding month	2,799,795,685	N/A
Increase/ (decrease) during the month	15,481,099	N/A
EGM approval date	NIL	N/A
Balance at close of the month	2,815,276,784	N/A

II. Details of Movements in Units

Unit Options (under U	Unit Option Se	chemes of the Sc	neme)				
Particulars of unit option scheme including EGM approval date		Movement duri			Schen	of new units in ne issued during nonth pursuant	No. of new units in Scheme which may be issued pursuant thereto
(dd/mm/yyyy)	Granted	Exercised	Cancelled	Lapsed		thereto	as at close of the month
<u>1.</u> 	N/A	N/A	N/A	N/A		N/A	N/A
<u>2.</u>							
<u>(/ /)</u>						N/A	
<u>3.</u>							
(/ /)						N/A	
				Total	А.	N/A	
Fotal funds raised dur options (State currence		n from exercise o	f	N/A			

Unit Options (under Unit Option Schemes of the Scheme)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2. N/A	<u> </u>	, <u>, </u>				
(/ /) Stock code (if listed) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/	/				
(/ /) Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/	/)				
(/ /) Stock code (if listed) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
				Total <u>B</u> .	N/A	

Warrants to Issue Units in the Scheme which are to be Listed

Convertibles (i.e. Convertible in	to Units in the S	cheme which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed) Subscription price		·				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
	_					
	_					
Stock code (if listed)	<u> </u>					
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	_					
	—					
	_					
	_ _					
	<u> </u>					
Stock code (if listed)						
EGM approval date		,				
(if applicable)	<pre>/ / /</pre>	×				
(dd/mm/yyyy) 4. N/A	(/ /)				
<u>4. 11/A</u>	_					
	_					
	_					
Stock code (if listed)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(00, 1111, 5555)						
				Total <u>C</u> .	N/A	-

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. Proposed issue of Deferred Units		
(23/07/2012)		(approximately 733,300,000)
2. <u>N/A</u>		
3. <u>N/A</u>		
Total	D. N/A	

Other Movements in Units No. of new No. of new units in units in Scheme which Scheme issued may be issued pursuant during the month thereto as at pursuant close of the Type of Issue thereto month Issue and allotment date : State (dd/mm/yyyy) (/ /) 1. Rights issue At price : currency EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Issue and allotment date : State 2. Open offer At price : (dd/mm/yyyy) (/ /) currency EGM approval date / (dd/mm/yyyy) (/) N/A N/A Issue and allotment date : State (dd/mm/yyyy) (/ / 3. Placing At price :) currency EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Issue and allotment date : Bonus issue (dd/mm/yyyy) (/ /) 4. EGM approval date (/ / (dd/mm/yyyy)) N/A N/A Issue and allotment date : State 5. Scrip dividend At price : (dd/mm/yyyy) (/ /) currency EGM approval date / (dd/mm/yyyy) (/) N/A N/A Cancellation date : (/ (dd/mm/yyyy) /) 6. Repurchase of units EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Redemption date : (/ /) (dd/mm/yyyy) 7. Redemption of units EGM approval date (dd/mm/yyyy) (/ /) N/A N/A

	Type of Issue									units in Scheme issued during the month pursuant thereto	Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency		EGM approval date			/		N/A	N/A
		At price :	State currency	HK\$ 4.33	Issue and allotment date : (dd/mm/yyyy)	(09	9/03	3/201	15)		
	the period from 1 July 2014 to 31 December 2014 in form of new units		·		EGM approval date (dd/mm/yyyy)	(/	/)	15,481,099	N/A
									Tot	al <u>E. 15,481,09</u>	9

Total increase / (decrease) during the month (i.e. Total of A to E):	15,481,099
(This figure should be the same as the relevant figure under I above ("Movements in Interests").)	

Remarks	(if any):
N/A	

Calma itt all have Mar Mar Ta 4 Terra a
Submitted by: Mr Yu Tat Fung
Title: Company Secretary of Yuexiu REIT Asset Management Limited
(Director, Secretary or other duly authorised officer)

Note : If there is insufficient space, please append the prescribed continuation sheet.