

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy): 31 July 2015							
To: Hong Kong Exchanges a	and Clearing Limited						
Name of Scheme Date Submitted	Yuexiu Real Estate Investment Trust 3 August 2015						
Stock Code 405							
I. Movements in Interests							
	No of write						

	No. of units				
	(1)	(2)			
Balance at close of preceding month	2,815,276,784	N/A			
Increase/ (decrease) during the month	NIL	N/A			
EGM approval date	NIL	N/A			
Balance at close of the month	2,815,276,784	N/A			

## II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

emit options (under	emi option by	enemes of the se	meme)			
Particulars of unit option scheme including EGM approval date		Movement duri		No. of new units in Scheme issued during the month pursuant	issued pursuant thereto	
(dd/mm/yyyy)	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1.						
( / / )	N/A	N/A	N/A	N/A	N/A	N/A
2.						
( / / )					N/A	
3.						
( / / )					N/A	
				Total	A. N/A	
Total funds raised du options (State current		n from exercise o	of	N/A		
			·		· · · · · · · · · · · · · · · · · · ·	

N/A

Total B.

Warrants to Issue Units in the Scheme which are to be Listed No. of new No. of new units in units in Scheme which Scheme may be issued issued during pursuant Currency of Nominal value at Nominal value thereto as at Exercised the month Description of warrants nominal close of during the at close of the close of the pursuant (Date of expiry - dd/mm/yyyy) value preceding month month month thereto month N/A ) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Class and description		urrency of amount atstanding	of p	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A								
-	_							
Stock code (if listed)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)	( /	′ /	)					
2. N/A								
	<u>—</u>							
Stock code (if listed)		_						
Subscription price EGM approval date								
(if applicable)		, ,	`					
(dd/mm/yyyy) 3. N/A	( /	/ /	)					
0. 1. 1. ('61' . 1)							-	
Stock code (if listed) Subscription price								
EGM approval date								
(if applicable) (dd/mm/yyyy)	( /	′ /	)					
4. N/A								
	_							
Stock code (if listed)				<del></del> -				
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)	( /	/ /	)					
						Total C.	N/A	

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

if app	particulars including EGM approval date (dd/mm/yyyy), plicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. <u>1</u>	Proposed issue of Deferred Units (23/07/2012)		(approximately 733,300,000)
21	N/A		
_	( / / )		-
3	N/A ( / / )		
_	Total	D. N/A	

Other Movements in Units No. of new No. of new units in units in Scheme which Scheme issued may be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Issue and allotment date: State 1. Rights issue At price: (dd/mm/yyyy) ) currency EGM approval date (dd/mm/yyyy) N/AN/AIssue and allotment date: State Open offer (dd/mm/yyyy)At price: currency EGM approval date (dd/mm/yyyy) N/A N/A Issue and allotment date: State 3. Placing (dd/mm/yyyy) ( / / At price: currency EGM approval date (dd/mm/yyyy) N/A N/AIssue and allotment date: (dd/mm/yyyy) Bonus issue EGM approval date (dd/mm/yyyy) N/AN/AIssue and allotment date: State (dd/mm/yyyy) Scrip dividend At price: currency EGM approval date (dd/mm/yyyy) N/A N/A Cancellation date: (dd/mm/yyyy) ( / 6. Repurchase of units EGM approval date (dd/mm/yyyy) N/A N/ARedemption date: (dd/mm/yyyy) 7. Redemption of units EGM approval date (dd/mm/yyyy) ( / N/A N/A

## For Main Board listed issuers

	Type of Issue								No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	( /			N/A	N/A
9.	Other (Please specify)	At price :	State currency	HK\$	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
					EGM approval date (dd/mm/yyyy)	( /	/	)	N/A	N/A
								Tot	al E. N/A	_
	otal increase / (decrease	_				s in In	teres	sts").	)	N/A

Remarks	s (if any):
N/A	
Submitte	ed by: Mr Yu Tat Fung
	·
Title:	Company Secretary of Yuexiu REIT Asset Management Limited
	(Director, Secretary or other duly authorised officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.