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Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy) :	29 February 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme	Yuexiu Real Estate Investment Trust
Date Submitted	2 March 2016

Stock Code 405

I. Movements in Interests

No. of u	nits
(1)	(2)
2,828,887,374	N/A
NIL	N/A
NIL	N/A
2,828,887,374	N/A
	2,828,887,374

II. Details of Movements in Units

Particulars of unit option scheme including EGM approval date		Movement duri	ng the month		No. of new units in Scheme issued during the month pursuant	No. of new units in Scheme which may be issued pursuant thereto
(dd/mm/yyyy)	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1.	N/A	<u>N/A</u>	<u>N/A</u>	N/A	N/A	N/A
(/ /)					N/A	
<u>3.</u> 					N/A	
				Total	A. N/A	
Total funds raised dur options (State currence		from exercise o	of	N/A		

Unit Options (under Unit Option Schemes of the Scheme)

Warrants to Issue Units in the Sch	eme which are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal clos value precedin	e of during	g the at close of the		No. of new units in Scheme which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /)	· ·				
Stock code (if listed) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A					
	· ·				<u> </u>
(/ /) Stock code (if listed)					
Subscription price					
(if applicable)					
(dd/mm/yyyy) 3. N/A	(/ /)				
	· <u> </u>				<u> </u>
Stock code (if listed)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>					
(/ /) Stock code (if listed)					
Subserintien miss					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
			Total <u>B</u> .	N/A	-

Class and c	lescription		Curre		Am	ount at close preceding month	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.	N/A									
	c code (if listed)									
	cription price					_				
(if ap	plicable)									
	nm/yyyy)	(/	/)	_				
2.	N/A	—								
		—								
Stock	code (if listed)							·		
Subs	cription price					_				
	approval date plicable)									
	nm/yyyy)	(/	/)					
3.	N/A				,	-				
	code (if listed)					_				
	cription price					-				
(if ap	plicable)									
	nm/yyyy)	(/	/)	-				
4.	N/A									
		_								
Stock	code (if listed)								·	
	cription price					-				
EGM	approval date									
	plicable) 1m/yyyy)	(/	/)					
(2.2.4)		(/	-				
								Total <u>C</u> .	N/A	_
1										

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:		No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>			
(/	/)		
2. <u>N/A</u>			
(/	/)		
3. <u>N/A</u>			
(/	/)		
``	Total	D. N/A	

Other Movements in Units No. of new No. of new units in units in Scheme which Scheme issued may be issued during the pursuant month thereto as at pursuant close of the Type of Issue thereto month Issue and allotment date : State 1. Rights issue At price : (dd/mm/yyyy) (/ /) currency EGM approval date (dd/mm/yyyy) (/ /) N/AN/A Issue and allotment date : State Open offer (dd/mm/yyyy) (/ /) 2. At price : currency EGM approval date / (dd/mm/yyyy) (/) N/A N/A Issue and allotment date : State 3. Placing (dd/mm/yyyy) (/ /) At price : currency EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Issue and allotment date : 4. (dd/mm/yyyy) (/ /) Bonus issue EGM approval date (dd/mm/yyyy) / (/) N/A N/A Issue and allotment date : State (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : currency EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Cancellation date : (dd/mm/yyyy) (/ /) 6. Repurchase of units EGM approval date (dd/mm/yyyy) (/ /) N/A N/A Redemption date : (dd/mm/yyyy) (/ /) 7. Redemption of units EGM approval date (dd/mm/yyyy) (/ /)

N/A

N/A

No. of new with sin units in Scheme which Scheme vischer sued may be issued during the jursuant close of the thereto as at pursuant close									
3. Consideration issue At price : $ \begin{array}{c} \text{State} \\ \text{currency} & \longrightarrow \\ \text{Currency} & \longrightarrow \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{currency} & \longrightarrow \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{currency} & \longrightarrow \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{currency} & \longrightarrow \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{currency} & \longrightarrow \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{currency} & \longrightarrow \\ \begin{array}{c} \text{State} \\ \text{currency} & \longrightarrow \\ \begin{array}{c} \text{State} \\ \text{currency} & \longrightarrow \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{currency} & \longrightarrow \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{State} \\ \text{Consideration issue At price : } \\ \begin{array}{c} \text{Consideration issue At price : } \\ \{Consideration issue At price : } \\ \{Consideration issue At price : } \\ \{Consideration issue At price $		Type of Issue					u Sche du r pu	nits in me issued ring the nonth ursuant	units in Scheme which may be issued pursuant thereto as at close of the
Other (Please specify) At price : State currency (dd/mm/yyyy) (///) EGM approval date (dd/mm/yyyy) N/A N/A	3.	Consideration issue	At price :	date : (dd/mm/yyyy) EGM approval date				N/A	N/A
(dd/mm/yyyy) (/ /) <u>N/A</u> <u>N/A</u>).		At price :	date :	(/	/)		
Total <u>E. N/A</u>				EGM approval date (dd/mm/yyyy)	(/	/))	N/A	N/A
						Т	otal <u>E.</u>	N/A	_

Total increase / (decrease) during the month (i.e. Total of A to E):	N/A
(This figure should be the same as the relevant figure under I above ("Movements in Interests").)	

Remarks	(if	any):
N/A		

Submitted by: Mr Yu Tat Fung
Title: Company Secretary of Yuexiu REIT Asset Management Limited

(Director, Secretary or other duly authorised officer)

Note : If there is insufficient space, please append the prescribed continuation sheet.