# **HKEX** 香港交易所

# Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/r	nm/vvvv) :	28 February 2017	
ror inc month chucu (uu/i	11111/yyyy) •	20 FUDI uary 2017	

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme	Yuexiu Real Estate Investment Trust
Date Submitted	1 March 2017

Stock Code 405

I. Movements in Interests

	No. of units						
	(1)	(2)					
Balance at close of preceding month	2,921,780,484	N/A					
Increase/ (decrease) during the month	NIL	N/A					
EGM approval date	NIL	N/A					
Balance at close of the month	2,921,780,484	N/A					

### II. Details of Movements in Units

Unit Options (under U	Jnit Option So	chemes of the Sc	heme)				
Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)	Granted	Movement duri Exercised	ng the month	Langed	of new units in ne issued during nonth pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month	
1.	Granieu	Exercised	Cancelled	Lapsed		thereto	as at close of the month
1. 	N/A	N/A	N/A	N/A		N/A	N/A
<u>2.</u>						N/A	
3.							
( / / )						N/A	
				Total	А.	N/A	
Total funds raised dur options (State currence		from exercise o	of	N/A		_	

### Unit Options (under Unit Option Schemes of the Scheme)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	/				
<u>2. N/A</u>						
( / / ) Stock code (if listed) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	/ )				
( / / ) Stock code (if listed) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	( / )	/)				
( / / ) Stock code (if listed) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	/)				
				Total B.	N/A	

Warrants to Issue Units in the Scheme which are to be Listed

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A	8					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) ( 2. N/A	/ /	)				
Stock code (if listed) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)( 3. N/A	/ /	)				
Stock code (if listed) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) ( 4. N/A	/ /	)				
Stock code (if listed) Subscription price EGM approval date (if applicable)						
	/ /	)		Total <u>C.</u>	N/A	-

## Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed)

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
D. N/A	
	Scheme issued during the month pursuant thereto

	Other Movements in U	mus							No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)		/	/	)		
			currency	EGM approval date (dd/mm/yyyy)	; (	/	/	)	N/A	N/A
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)		/	/	)		
	open oner		currency	EGM approval date (dd/mm/yyyy)	;	/		)	N/A	N/A
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)		/	/	)		
5.	riacing	At price .	currency	EGM approval date (dd/mm/yyyy)	;	/		)	N/A	N/A
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)		/	/	)		
	20110210000			EGM approval date (dd/mm/yyyy)	;		/	)	N/A	N/A
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)		/	/	)		
	and an and		currency	EGM approval date (dd/mm/yyyy)	;		/	)	N/A	N/A
6.	Repurchase of units			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
	L			EGM approval date (dd/mm/yyyy)	, (	/	/	)	N/A	N/A
7.	Redemption of units					/	/	)		
				EGM approval date (dd/mm/yyyy)	, (	/	/	)	N/A	N/A

Other Movements in Units

	Type of Issue							No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency	EGM approval date		/		N/A	N/A
9.	Other (Please specify)	At price :	State currency	EGM approval date		/		N/A	N/A
						Te	otal	E. N/A	_

Total increase / (decrease) during the month (i.e. Total of A to E):	N/A
(This figure should be the same as the relevant figure under I above ("Movements in Interests").)	

#### For Main Board and GEM listed issuers

Remarks (if any)	:
N/A	

Submitted by: Mr Yu Tat Fung
Submitted by. Mit Tu Tu Tu Tu Tu Tu Tu
Title: Company Secretary of Yuexiu REIT Asset Management Limited
(Director, Secretary or other duly authorised officer)
(Director, becretary of other dary autorised officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.