# **日KEX**香港交易所

## Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month and ad (dd/mm/www).	30 April 2017	
For the month ended (dd/mm/yyyy) :	<b>30 April 2017</b>	

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme	Yuexiu Real Estate Investment Trust
Date Submitted	4 May 2017

Stock Code 405

I. Movements in Interests

	No. of units					
	(1)	(2)				
Balance at close of preceding month	2,936,181,642	N/A				
Increase/ (decrease) during the month	NIL	N/A				
EGM approval date	NIL	N/A				
Balance at close of the month	2,936,181,642	N/A				

#### II. Details of Movements in Units

Unit Options (under )	Unit Option So	chemes of the Scl	heme)				
Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)	Granted	Movement duri	ng the month Cancelled	Scher	of new units in ne issued during nonth pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month	
1.	Oranicu	Exclused	Cancencu	Lapsed		liereto	as at close of the month
	N/A	N/A	N/A	<u>N/A</u>		N/A	N/A
<u>2.</u>						N/A	
3.							
( / / )						N/A	
				Total	A.	N/A	
Total funds raised due options (State currence)		from exercise o	f	N/A		_	

### Unit Options (under Unit Option Schemes of the Scheme)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Subscription price EGM approval date						
(if applicable)	<i>(</i> )	· ` `				
(dd/mm/yyyy) 2. N/A	( / /	/ )				
( / / ) Stock code (if listed)						
Subscription price						
(if applicable)	<i>.</i>	,				
(dd/mm/yyyy) 3. N/A	( / /	)				
( / / ) Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)	<i>.</i>					
(dd/mm/yyyy) 4. N/A	( / )	)				
( / / ) Stock code (if listed) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	/ )				
				Total <u>B.</u>	N/A	

Warrants to Issue Units in the Scheme which are to be Listed

Convertibles (i.e. Convertible in	to Units in the Second	cheme which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	- - -					
Stock code (if listed)	<u> </u>	<u> </u>				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	_					
	_					
	_					
	_					
Stock code (if listed) Subscription price						
EGM approval date						
(if applicable)		<b>`</b>				
(dd/mm/yyyy) 3. N/A	( / /	)				
<u>J. 17/A</u>	_					
	_					
	—					
Stock code (if listed)	<u> </u>					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
	_					
	—					
	_					
	_					
Stock code (if listed)					<u> </u>	
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
				Total C.	N/A	
						-

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
2. <u>N/A</u>	-	
	-	
	-	
3. <u>N/A</u>		
Total	D. N/A	

Type of Issue       thereto       month         1. Rights issue       At price :       State currency       Issue and allotment date :       Issue and allotment date :       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment date :       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date :       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date :       N/A       N/A         4. Bonus issue       State (d/mm/yyyy)       ( / / / )       N/A       N/A         5. Scrip dividend       At price :       State currency       Issue and allotment date :       N/A       N/A         5. Scrip dividend       At price :       State currency       Issue and allotment date :       N/A       N/A         6. Repurchase of units       Cancellation date : (d/mm/yyyy)       ( / / / )       N/A       N/A         7. Redemption of units       Redemption date : (d/mm/yyyy)       ( / / / )       N/A       N/A		Other Movements in O	ints							No. of new units in Scheme issued during the month pursuant	pursuant thereto as at close of the
1. Rights issue       At price :       State currency       date : (dd/mm/yyyy) ( / / )       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) ( / / )       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) ( / / )       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) ( / / )       N/A       N/A         4. Bonus issue       State currency       Issue and allotment date : (dd/mm/yyyy) ( / / )       N/A       N/A         5. Scrip dividend       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) ( / / )       N/A       N/A         5. Scrip dividend       At price :       State currency       Issue and allotment date : (dd/mm/yyy) ( / / )       N/A       N/A         6. Repurchase of units       Cancellation date : (dd/mm/yyy) ( / / )       N/A       N/A       N/A         7. Redemption of units       Redemption date : (dd/mm/yyy) ( / / )       Cancellation date : (dd/mm/yyy) ( / / )       N/A		Type of Issue								thereto	month
EGM approval date (dd/mm/yyyy) $(/ / / )$ N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment date :       Issue and allotment (dd/mm/yyyy) $(/ / / )$ 3. Placing       At price :       State currency       Issue and allotment date :       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date :       N/A       N/A         4. Bonus issue       State (dd/mm/yyyy)       Issue and allotment date :       N/A       N/A         5. Scrip dividend       At price :       State currency       Issue and allotment date :       N/A       N/A         5. Scrip dividend       At price :       State currency       Issue and allotment date :       N/A       N/A         6. Repurchase of units       Cancellation date : (dd/mm/yyy)       (/ / / )       N/A       N/A         7. Redemption of units       Redemption date : (dd/mm/yyy)       (/ / / )       N/A       N/A	1.	Rights issue	At price :		date :		/	/	)		
2. Open offer       At price :       State currency       date : (dd/mn/yyyy)       (/ / / )       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mn/yyyy)       (/ / / )       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mn/yyyy)       (/ / / )       N/A       N/A         4. Bonus issue       Issue and allotment date : (dd/mn/yyyy)       (/ / / )       N/A       N/A         5. Scrip dividend       At price :       State currency       Issue and allotment date : (dd/mn/yyyy)       (/ / / )       N/A       N/A         6. Repurchase of units       Cancellation date : (dd/mn/yyyy)       (/ / / )       N/A       N/A         7. Redemption of units       Redemption date : (dd/mn/yyyy)       (/ / / )       N/A       N/A				currency		(	/	/	)	N/A	N/A
2. Open oner       At price :       currency       (dd/mm/yyyy) $(7 - 7 - 7)$ EGM approval date (dd/mm/yyyy) $(7 - 7 - 7)$ N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date :       M/A       N/A         3. Placing       At price :       State currency       Issue and allotment date :       M/A       N/A         4. Bonus issue       Issue and allotment date :       M/A       N/A       N/A         5. Scrip dividend       At price :       State currency       Issue and allotment date :       M/A       N/A         5. Scrip dividend       At price :       State currency       Issue and allotment date :       M/A       N/A         6. Repurchase of units       Cancellation date : (dd/mm/yyyy)       (/ / / )       N/A       N/A         7. Redemption of units       Redemption date : (dd/mm/yyyy)       (/ / / )       N/A       N/A				State	date :						
(dd/mm/yyyy) (///) N/A N/A 3. Placing At price : State currency (dd/mm/yyyy) (///) N/A N/A 3. Placing At price : State currency (dd/mm/yyyy) (///) N/A N/A 4. Bonus issue Issue Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A 4. Bonus issue Issue Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A 5. Scrip dividend At price : State Currency Issue and allotment date : (dd/mm/yyyy) (///) N/A N/A 6. Repurchase of units Cancellation date : (dd/mm/yyyy) (///) SCM approval date (dd/mm/yyyy) (///) N/A N/A 7. Redemption of units Cancellation date : (dd/mm/yyyy) (///) SCM approval date (dd	2.	Open offer	At price :				/	/	)		
3. Placing       At price :       State currency       date : $(dd/mm/yyyy)$ $(/ / / )$ N/A       N/A         4. Bonus issue       Issue and allotment date :       Issue and allotment date : $(dd/mm/yyyy)$ $(/ / / )$ N/A       N/A         5. Scrip dividend       At price :       State currency       Issue and allotment date :       N/A       N/A         5. Scrip dividend       At price :       State currency       Issue and allotment date :       N/A       N/A         6. Repurchase of units       Cancellation date :       (dd/mm/yyyy)       (/ / / )       N/A       N/A         7. Redemption of units       Redemption date :       (dd/mm/yyyy)       (/ / / )       N/A       N/A							/	/	)	N/A	N/A
EGM approval date (dd/mm/yyyy) $N/A$ $N/A$ 4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $N/A$ $N/A$ 4. Bonus issue       Issue and allotment date : (dd/mm/yyyy) $N/A$ $N/A$ 5. Scrip dividend       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $N/A$ $N/A$ 5. Scrip dividend       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $N/A$ $N/A$ 6. Repurchase of units       Cancellation date : (dd/mm/yyyy) $N/A$ $N/A$ $N/A$ 7. Redemption of units       Redemption date : (dd/mm/yyyy) $N/A$ $N/A$ $N/A$	3	Placing	At price :		date :		/	/	)		
4. Bonus issue	э.	riacing	At price .	currency	EGM approval date				)	N/A	N/A
(dd/mm/yyyy) ( / / ) N/A N/A $(dd/mm/yyyy) ( / / ) N/A N/A$ $(dd/mm/yyyy) ( / / ) ESW and allotment date : ((dd/mm/yyyy) ( / / ) ) EGM approval date ((dd/mm/yyyy) ( / / ) ) N/A N/A$ $(dd/mm/yyyy) ( / / ) N/A N/A$	4.	Bonus issue			date :		/	/	)		
5. Scrip dividend       At price :       State currency       date : $(d/mm/yyyy)$ $(////)$ EGM approval date (dd/mm/yyyy) $(////)$ N/A       N/A         6. Repurchase of units       Cancellation date : $(d/mm/yyyy)$ $(////)$ EGM approval date (dd/mm/yyyy) $(////)$ N/A       N/A         7. Redemption of units       Redemption date : $(d/mm/yyyy)$ $(////)$ Redemption date : $(dd/mm/yyyy)$ $(////)$ N/A         N/A       N/A       N/A       N/A							/	/	)	N/A	N/A
EGM approval date       EGM approval date $(dd/mm/yyyy)$ $(///)$ N/A       N/A         N/A       N/A         N/A       N/A         Cancellation date :       ( $(dd/mm/yyyy)$ $(///)$ EGM approval date       ( $(dd/mm/yyyy)$ $(///)$ N/A       N/A         N/A       N/A         Redemption date :       ( $(dd/mm/yyyy)$ $(///)$ EGM approval date       (         (dd/mm/yyyy) $(///)$ EGM approval date       (         (dd/mm/yyyy) $(///)$	F	Corio distilare d	A 4 mmi	State	date :		/	/	)		
$(dd/mm/yyyy) ( / / / ) \underbrace{N/A \qquad N/A}_{N/A}$ 6. Repurchase of units $Cancellation date : (dd/mm/yyyy) ( / / / ) EGM approval date (dd/mm/yyyy) ( / / ) \underbrace{N/A \qquad N/A}_{N/A}$ 7. Redemption of units $Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyy) (dd/m approval date (dd/mm/y$	э.	Scrip dividend	At price :	currency			/	/	)		
<ul> <li>6. Repurchase of units <ul> <li>(dd/mm/yyyy)</li> <li>( / / )</li> <li>EGM approval date (dd/mm/yyyy)</li> <li>( / / )</li> </ul> </li> <li>7. Redemption of units <ul> <li>Redemption date : (dd/mm/yyyy)</li> <li>( / / )</li> <li>EGM approval date (dd/mm/yyyy)</li> </ul> </li> </ul>						(	/	/	)	N/A	N/A
EGM approval date (dd/mm/yyyy)       N/A       N/A         7. Redemption of units       Redemption date : (dd/mm/yyyy)       ( / / )         EGM approval date (dd/mm/yyyy)       ( / / )	6	Repurchase of units				(	/	/	)		
7. Redemption of units (dd/mm/yyyy) ( / / ) EGM approval date (dd/mm/yyyy) ( / / )	0.	Reputchase of units				(	/	/	)	N/A	N/A
EGM approval date						(	/	/	)		
	7.	Redemption of units			EGM approval date					N/A	N/A

Other Movements in Units

	Type of Issue						2	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency	 EGM approval date		)		N/A	N/A
9.	Other (Please specify)	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)		)		N/A	N/A
						Tota	մI	E. N/A	_

Total increase / (decrease) during the month (i.e. Total of A to E):	N/A
(This figure should be the same as the relevant figure under I above ("Movements in Interests").)	

#### For Main Board and GEM listed issuers

Remarks	(if	any):
N/A		

IV/A
Submitted by: Mr Yu Tat Fung
Title:Company Secretary of Yuexiu REIT Asset Management Limited (Director, Secretary or other duly authorised officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.