

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy): 31 July 2017						
To: Hong Kong Exchanges and	d Clearing Limited					
Name of Scheme Date Submitted	Yuexiu Real Estate Investment Trust 1 August 2017					
Stock Code 405						

I. Movements in Interests

	No. of units				
	(1)	(2)			
Balance at close of preceding month	2,936,181,642	N/A			
Increase/ (decrease) during the month	NIL	N/A			
EGM approval date	NIL	N/A			
Balance at close of the month	2,936,181,642	N/A			

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

Particulars of unit option scheme including EGM approval date		Movement duri			No. of new units in Scheme issued during the month pursuant	issued pursuant thereto
(dd/mm/yyyy)	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
2.						
(/ /)					N/A	
3.						
(/ /)					N/A	
				Total	A. N/A	
Total funds raised dur options (State currence		from exercise o	f 	N/A		

Warrants to Issue Units in the Scheme which are to be Listed

Description of warrants		Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new units in Scheme issued during the month pursuant	No. of new units in Scheme which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month	thereto	month
1. N/A						
	· ·					_
(/ /)						
Stock code (if listed) Subscription price						
EGM approval date						
(if applicable)	(/	/				
(dd/mm/yyyy) 2. N/A	(/	/)				
						-
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3. N/A						
	·					_
(/ /) Stock code (if listed)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
4. N/A	,	, ,				
(/ /)						· ·
Stock code (if listed)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
				Total B.	N/A	
						-

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed) No. of new No. of new units in units in Scheme which Scheme may be issued issued during pursuant Currency of Amount at close Converted Amount at the month thereto as at of preceding close of the amount during the close of the pursuant Class and description month thereto outstanding month month month 1. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
2. N/A		
(/ /)		
2		
3. N/A		
(/ /)		
Total	D. N/A	

Other Movements in Units

	Type of Issue								No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			carroney	EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
2.	Open offer	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
	•	1	currency	EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
	- Table		currency —	EGM approval date (dd/mm/yyyy)		/)	N/A	N/A
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
	2000			EGM approval date (dd/mm/yyyy)		/)	N/A	N/A
5.	Scrip dividend	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
3.	Scrip dividend	At price.	currency	EGM approval date (dd/mm/yyyy)		/)	N/A	N/A
6.	Repurchase of units			Cancellation date : (dd/mm/yyyy)	(/	/)		
0.	reparentise of units			EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
7.	Redemption of units			Redemption date : (dd/mm/yyyy)	(/	/)		
	1			EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue							No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(/			N/A	N/.
								N/A	N/A
9.	Other (Please specify)	At price :	State currency	<u> </u>	(/	/)		
				EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
						Т	otal_	E. N/A	_
	otal increase / (decrease	_							N/A
(T	his figure should be the	e same as the	relevant figure und	ler I above ("Movements	s in In	teres	sts").)	

Remarks (if any):
N/A
Submitted by: Mr Yu Tat Fung
Title: Company Secretary of Yuexiu REIT Asset Management Limited
(Director, Secretary or other duly authorised officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.