

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm	n/yyyy): 31 August 2017
To: Hong Kong Exchanges and	d Clearing Limited
Name of Scheme Date Submitted	Yuexiu Real Estate Investment Trust 4 September 2017
Stock Code 405	

I. Movements in Interests

	No. of units				
	(1)	(2)			
Balance at close of preceding month	2,936,181,642	N/A			
Increase/ (decrease) during the month	12,104,254	N/A			
EGM approval date	NIL	N/A			
Balance at close of the month	2,948,285,896	N/A			

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

Particulars of unit option scheme including EGM approval date		Movement duri	ng the month		No. of new units in Scheme issued during the month pursuant	No. of new units in Scheme which may be issued pursuant thereto
(dd/mm/yyyy)	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month
1.						
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
2.						
(/ /)					N/A	
3.						
(/ /)					N/A	
				Total	A. N/A	
Total funds raised dur options (State currence		from exercise o	f 	N/A		

Warrants to Issue Units in the Scheme which are to be Listed

Description of warrants		Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new units in Scheme issued during the month pursuant	No. of new units in Scheme which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month	thereto	month
1. N/A						
	· ·					_
Stock code (if listed) Subscription price		_				
EGM approval date						
(if applicable)	(/	/				
(dd/mm/yyyy) 2. N/A	(/	/)				
		 -				-
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3. N/A						
	·					_
(/ /) Stock code (if listed)						
Subscription price						
EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(/	/)				
4. N/A	,	, ,				
(/ /)						· ·
Stock code (if listed)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
				Total B.	N/A	
						-

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed) No. of new No. of new units in units in Scheme which Scheme may be issued issued during pursuant Currency of Amount at close Converted Amount at the month thereto as at of preceding close of the amount during the close of the pursuant Class and description month thereto outstanding month month month 1. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>		
(/ /)		
3. <u>N/A</u>		
(/ /)		
Total	D. N/A	

Other Movements in Units

	Type of Issue								No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
				Issue and a	illotment					
1.	Rights issue	At price :	State currency	date : (dd/mm/yy		(/	/)		
			Ž	EGM appr (dd/mm/yy	oval date yyy)	(/	/)	N/A	N/A
	0 %		State	Issue and a date:		<i>(</i>	/	,		
2.	Open offer	At price :	currency	(dd/mm/yy EGM appr		(/	/)		
				(dd/mm/yy	yyy)	(/	/)	N/A	N/A
				Issue and a	allotment					
3.	Placing	At price :	State currency	date : (dd/mm/yy		(/	/)		
			currency	EGM appr (dd/mm/yy	oval date yyy)	(/	/)	N/A	N/A
4.	Bonus issue			Issue and a date : (dd/mm/yy		(/	/)		
	Bollus Issue			EGM appr (dd/mm/yy	oval date	(/)	NT/A	NT/A
									N/A	N/A
				Issue and a	allotment					
5.	Scrip dividend	At price :	State currency	date :(dd/mm/yy		(/	/)		
			currency	EGM appr (dd/mm/yy		(/	/	`		
				(dd/IIIII/yy	(yy)	(/	/)	N/A	N/A
6.	Repurchase of units			Cancellation (dd/mm/yy	yyy)	(/	/)		
				EGM appr (dd/mm/yy	oval date yyy)	(/	/)	N/A	N/A
7.	Redemption of units			Redemptio (dd/mm/yy	yyy)	(/	/)		
	r			EGM appr (dd/mm/yy	oval date yyy)	(/	/)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue							No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(/		N/A	N/A
9.	Other (Please specify) Payment of the Manager's Fees for the period from 1 January 2017 to 30 June 2017 in form of new unit	At price :	State currency	HK\$ 5.037	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(24/08	ŕ	12,104,254	N/A
							Total	E. 12,104,254	<u></u>

Total increase / (decrease) during the month (i.e. Total of A to E):	12,104,254
(This figure should be the same as the relevant figure under I above ("Movements in Interests").)	

Remarks (if any):
N/A
Submitted by: Mr Yu Tat Fung
Title: Company Secretary of Yuexiu REIT Asset Management Limited
(Director, Secretary or other duly authorised officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.