

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy): 30 June 2018							
To: Hong Kong Exchanges and	d Clearing Limited						
Name of Scheme Date Submitted	Yuexiu Real Estate Investment Trust 3 July 2018						
Stock Code 405							

## I. Movements in Interests

	No. of units				
	(1)	(2)			
Balance at close of preceding month	3,027,123,467	N/A			
Increase/ (decrease) during the month	NIL	N/A			
EGM approval date	NIL	N/A			
Balance at close of the month	3,027,123,467	N/A			

## II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

Particulars of unit option scheme including EGM approval date	•	Movement duri	ng the month	No. of new units in Scheme issued during the month pursuant	No. of new units in Scheme which may b issued pursuant there		
(dd/mm/yyyy)	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month	
1.							
( / / )	N/A	N/A	N/A	N/A	N/A	N/A	
<u>2.</u>							
( / / )					N/A		
3.							
( / / )					N/A		
Total funds raised du options (State curren		from exercise of	f	Total N/A	A. N/A		

Warrants to Issue Units in the Scheme which are to be Listed

Description of warrants		Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new units in Scheme issued during the month pursuant	No. of new units in Scheme which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month	thereto	month
1. N/A						
						_
( / / )						
Stock code (if listed)  Subscription price						
EGM approval date						
(if applicable)	( 1	/				
(dd/mm/yyyy) 2. N/A	( /	/ )				
						-
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
3. N/A						
						_
( / / ) Stock code (if listed)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
4. N/A	,	, ,				
( / / )		<del></del> -				-
Stock code (if listed)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( /	/ )				
				Total B.	N/A	
						<del>-</del>

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed) No. of new No. of new units in units in Scheme which Scheme may be issued issued during pursuant Currency of Amount at close Converted Amount at the month thereto as at of preceding close of the amount during the close of the pursuant Class and description month thereto outstanding month month month 1. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. N/A

## For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A	pursuant thereto	as at close of the month
( / /		
2. N/A		
2. 17/1		
( / / )		
2 N/A		
3. <u>N/A</u>		
	_	
( / /	1	
Total	D. N/A	

Other Movements in Units

	T C.L								during the month pursuant	No. of new units in Scheme which may be issued pursuant thereto as at close of the
	Type of Issue								thereto	month
1.	Rights issue	At price : State currency	date : (dd/mm		(	/ .	′ )	)		
			EGM ap (dd/mm	oproval date /yyyy)	(	/ .	′ )	)	N/A	N/A
2.	Open offer	At price : State	Issue an date : (dd/mm	d allotment	(	/	′ )	<u> </u>		
2.	Open oner	currency		oproval date		/ .			N/A	N/A
									<del></del>	<u></u>
3.	Placing	At price : State	date : (dd/mm	d allotment	(	/	′ )	1		
<i>J</i> .	Tracing	currency —		proval date		/ .			N/A	N/A
4.	Bonus issue		Issue an date : (dd/mm	d allotment/yyyy)	(	/ ,	′ )	)		
			EGM ap (dd/mm	proval date		/ .			N/A	N/A
5.	Scrip dividend	At price : State	date : (dd/mm	d allotment	(	/	′ )	)		
٥.	Serip dividend	currency		proval date			′ )		N/A	N/A
6.	Repurchase of units		Cancella (dd/mm	ation date :	(	/ .	′ )	)		
0.	Reputeriase of units		EGM ap (dd/mm	oproval date /yyyy)	(	/ .	′ )	)	N/A	N/A
7.	Redemption of units		(dd/mm		(	/ .	′ )	)		
	•		EGM ap (dd/mm	oproval date /yyyy)	(	/ .	′ )	)	N/A	N/A

## For Main Board and GEM listed issuers

	Type of Issue							;	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency —	Issue and allotment date :	( /			)	N/A	N/A
9.	Other (Please specify)	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)  EGM approval date (dd/mm/yyyy)	( /				N/A	N/A
							Tot	tal_	E. N/A	_
	otal increase / (decrease			otal of A to E):	a in I	nto	vasts	·")		N/A

Remarks (if any):
N/A
Submitted by: Mr Yu Tat Fung
Title: Company Secretary of Yuexiu REIT Asset Management Limited
(Director, Secretary or other duly authorised officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.