HKEX 香港交易所

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm/yyyy) :	30 September 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Scheme	Yuexiu Real Estate Investment Trust
Date Submitted	2 October 2018

Stock Code 405

I. Movements in Interests

	No. of u	nits
	(1)	(2)
Balance at close of preceding month	3,039,450,427	N/A
Increase/ (decrease) during the month	NIL	N/A
EGM approval date	NIL	N/A
Balance at close of the month	3,039,450,427	N/A

II. Details of Movements in Units

Unit Options (under U	Juit Option Sc	chemes of the Sc	heme)				
Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)	Granted	Movement duri Exercised	ng the month	Langed	Schei	of new units in me issued during month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.	Granieu	Exerciseu	Calicelleu	Lapsed		ulereto	as at close of the month
··· 	N/A	N/A	N/A	N/A		N/A	N/A
2.							
						N/A	
3							
(/ /)						N/A	
				Total	А.	N/A	
Fotal funds raised dur options (State currenc		from exercise o	of	N/A		_	

Unit Options (under Unit Option Schemes of the Scheme)

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)				
<u>2. N/A</u>						
(/ /) Stock code (if listed)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /	/)				
(/ /) Stock code (if listed) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /	/)				
(/ /) Stock code (if listed) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)				
				Total B.	N/A	

Warrants to Issue Units in the Scheme which are to be Listed

Convertibles (i.e. Convertible in	nto Units in the	Scheme w	hich are to	be Listed)			
Class and description	Currency o amount outstandir		nt at close eceding onth	Converted during the month	Amount at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Stock code (if listed)						·	
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
	_						
	_						
Starlando (if listad)							
Stock code (if listed)							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(, ,						
	<u> </u>						
Stock code (if listed)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
Stock code (if listed)							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/9999)	(, ,						
					Total <u>C</u> .	N/A	-

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	_	
2. <u>N/A</u>	-	
	-	
	_	
3. <u>N/A</u>	_	
	-	
Total	D. N/A	

	The second s								during the month pursuant	No. of new units in Scheme which may be issued pursuant thereto as at close of the
	Type of Issue								thereto	month
1.	Rights issue	At price :	State currency –	Issue and allotment date : (dd/mm/yyyy)		/	/)		
			·	EGM approval date (dd/mm/yyyy)		/	/)	N/A	N/A
2	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
2.	Open offer	At price .	currency –	EGM approval date (dd/mm/yyyy)			/)	N/A	N/A
3.	Placing	At price :	State currency –	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date (dd/mm/yyyy)		/	/)	N/A	N/A
5.	Scrip dividend	At price :	State currency –	Issue and allotment date : (dd/mm/yyyy)		/	/)		
			currency	EGM approval date (dd/mm/yyyy)	(/	/)	N/A	<u>N/A</u>
6.	Repurchase of units					/	/)		
				EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
7.	Redemption of units					/	/)		
	-			EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A

Other Movements in Units

	Type of Issue						S	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy))		N/A	N/A
9.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy))		N/A	N/A
						Tota	al_	E. N/A	_

Total increase / (decrease) during the month (i.e. Total of A to E):	N/A
(This figure should be the same as the relevant figure under I above ("Movements in Interests").)	

For Main Board and GEM listed issuers

Remarks (if any)	:
N/A	

Submitted by: Mr Yu Tat Fung
Title: Company Secretary of Yuexiu REIT Asset Management Limited
(Director, Secretary or other duly authorised officer)
(Director, secretary of other dury autionsed officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.