

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm	/yyyy): 31 October 2018
To: Hong Kong Exchanges and	d Clearing Limited
Name of Scheme	Yuexiu Real Estate Investment Trust
Date Submitted	1 November 2018
Stock Code <u>405</u>	

I. Movements in Interests

	No. of units				
	(1)	(2)			
Balance at close of preceding month	3,039,450,427	N/A			
Increase/ (decrease) during the month	NIL	N/A			
EGM approval date	NIL	N/A			
Balance at close of the month	3,039,450,427	N/A			

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

Particulars of unit option scheme including EGM approval date	on scheme nding EGM proval date M		Movement during the month				No. of new units in Scheme issued during the month pursuant	issued pursuant thereto
(dd/mm/yyyy)	Granted	Exercised	Cancelled	Lapsed	thereto	as at close of the month		
1.								
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A		
2.								
(/ /)					N/A			
3.								
(/ /)					N/A			
				Total	A. N/A			
Total funds raised dur options (State currence		from exercise o	f 	N/A				

Warrants to Issue Units in the Scheme which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A	varue	preceding month	month	month	thereto	month
(/ /)						_
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
2. N/A						
	•					
	•					
						_
(/ /) Stock code (if listed)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
3. N/A		, ,				
	•					
(/ /)		 -				
Stock code (if listed)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/	/)				
4. N/A	•					
	•					
(/ /)	<u> </u>					_
Stock code (if listed)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		_		Tr. (.1 P	NI/A	
				Total B.	N/A	_

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed) No. of new No. of new units in units in Scheme which Scheme may be issued issued during pursuant Currency of Amount at close Converted Amount at the month thereto as at of preceding close of the amount during the close of the pursuant Class and description month thereto outstanding month month month 1. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. <u>N/A</u>		
(/ /)		
2 N/A		
3. <u>N/A</u>		
Total	D. N/A	

Other Movements in Units

									No. of new units in Scheme issued during the month pursuant	pursuant thereto as at close of the
	Type of Issue								thereto	month
1.	Rights issue	At price : State currence	ey ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
2.	Open offer	At price : State		Issue and allotment date: (dd/mm/yyyy)	(/	/)		
	Spen size.	currence currence	су	EGM approval date (dd/mm/yyyy)		/)	N/A	N/A
3.	Placing	At price : State		Issue and allotment date: (dd/mm/yyyy)	(/	/	,		
3.	riacing	At price : currency -	уу ———	EGM approval date (dd/mm/yyyy)		/)	N/A	N/A
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	20.00			EGM approval date (dd/mm/yyyy)		/)	N/A	N/A
5.	Scrip dividend	At price : State		Issue and allotment date: (dd/mm/yyyy)	(/	/)		
	•	currence currence		EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
6.	Repurchase of units			Cancellation date : (dd/mm/yyyy)	(/	/)		
	•			EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
7.	Redemption of units			Redemption date : (dd/mm/yyyy)	(/	/)		
	The second of th			EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue								No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)			/)	N/A	N/A
9.	Other (Please specify)	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)			/		N/A	N/A
							Т	'otal	E. N/A	_
	otal increase / (decrease	•		Total of A to E):	c in	Int	ovos	etc")		N/A

Remarks (if any):
N/A
Submitted by: Mr Yu Tat Fung
Title: Company Secretary of Yuexiu REIT Asset Management Limited
(Director, Secretary or other duly authorised officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.