

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm	n/yyyy): 31 December 2018
To: Hong Kong Exchanges and	d Clearing Limited
Name of Scheme Date Submitted	Yuexiu Real Estate Investment Trust 3 January 2019
Stock Code 405	

I. Movements in Interests

	No. of units					
	(1)	(2)				
Balance at close of preceding month	3,039,450,427	N/A				
Increase/ (decrease) during the month	67,000,000	N/A				
EGM approval date	NIL	N/A				
Balance at close of the month	3,106,450,427	N/A				

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

emit options (under e							
Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)	G	Movement durin		Schem	of new units in e issued during nonth pursuant	No. of new units in Scheme which may be issued pursuant thereto	
	Granted	Exercised	Cancelled	Lapsed		thereto	as at close of the month
1.							
(/ /)	N/A	N/A	N/A	N/A		N/A	N/A
<u>2.</u>							
(/ /)						N/A	
3.							
(/ /)						N/A	
				Total	A.	N/A	
Total funds raised duri options (State currence		from exercise of		N/A			

Warrants to Issue Units in the Scheme which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A						
	· 					<u> </u>
(/ /) Stock code (if listed)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
2. N/A		,				
	•					
	· 					
(/ /)						
Stock code (if listed) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
3. N/A	,	, ,				
	•					
	•					
(/ /)						
Stock code (if listed) Subscription price						
EGM approval date						
(if applicable)	(/	/				
(dd/mm/yyyy) 4. N/A	(/	<i>'</i>				
	•					
	•					
(/ /)						-
Stock code (if listed)						
Subscription price EGM approval date						
(if applicable)	, .					
(dd/mm/yyyy)	(/	/)				
				Total B.	N/A	-

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed) No. of new No. of new units in units in Scheme which Scheme may be issued issued during pursuant Currency of Amount at close Converted Amount at the month thereto as at of preceding during the close of the close of the amount pursuant Class and description outstanding month thereto month month month 1. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A	pursuant thereto	as at close of the month
1. 1VA		
	<u> </u>	
	′	-
2. N/A		
(/ /	1	
3. <u>N/A</u>		
-		
)	
Trata	D N/A	· -
Tota	D. N/A	-

Other Movements in Units

	Type of Issue								No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			,	EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			currency	EGM approval date			/)	N/A	N/A
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
٥.	Trucing	c c	currency	EGM approval date			/)	N/A	N/A
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	20.00			EGM approval date		/)	N/A	N/A
5.	Scrip dividend	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
٥.	Serip dividend	The price .	currency	EGM approval date			/)	N/A	N/A
6.	Repurchase of units			Cancellation date : (dd/mm/yyyy)	(/	/)		
	reparentage of annex			EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
7.	Redemption of units			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A

For Main Board and GEM listed issuers

67,000,000

	Type of Issue							1	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)		/		N/A	N/A
9.	Other (Please specify) Issuance of Deferred Units pursuant to the Indebtedness Agreement	At price :	State currency	HK\$4.00	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)		2018 2012		67,000,000	N/A
							Tota	al_	E. 67,000,000	<u>) </u>

Total increase / (decrease) during the month (i.e. Total of A to E):

(This figure should be the same as the relevant figure under I above ("Movements in Interests").)

Remarks (if any):
N/A
Submitted by: Mr Yu Tat Fung
, <u> </u>
Title: Company Secretary of Yuexiu REIT Asset Management Limited (Director, Secretary or other duly authorised officer)
(2 needs, seedening of outer and administration)

Note: If there is insufficient space, please append the prescribed continuation sheet.