

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (dd/mm	n/yyyy): 31 March 2019
To: Hong Kong Exchanges and	d Clearing Limited
Name of Scheme Date Submitted	Yuexiu Real Estate Investment Trust 1 April 2019
Stock Code 405	

I. Movements in Interests

	No. of u	nits
	(1)	(2)
Balance at close of preceding month	3,106,450,427	N/A
Increase/ (decrease) during the month	13,167,795	N/A
EGM approval date	NIL	N/A
Balance at close of the month	3,119,618,222	N/A

II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

Cint Options (under	emi option be	memes of the se	neme)			
Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)	Granted	Movement duri Exercised	ng the month Cancelled	Lapsed	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.	Granted	Exercised	Cancened	Lapseu	thereto	as at close of the month
<u> </u>						
(/ /)	27/4	27/1	37/4	37/4	27/1	27/4
	N/A	N/A	N/A	N/A	N/A	N/A
<u>2.</u>						
					N/A	
3.						
(/ /)					N/A	
				Total	A. N/A	
Total funds raised du options (State currence		from exercise o	f 	N/A		

Warrants to Issue Units in the Scheme which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
	-					
(/ /)						
Stock code (if listed) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
2. N/A		, ,				
	<u>-</u>					
	-					
	-					
(/ /)						
Stock code (if listed) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/				
3. N/A	(/	<i>'</i>				
	- -					
	-					
	-					
(/ /)						-
Stock code (if listed)						
Subscription price EGM approval date						
(if applicable)	()					
(dd/mm/yyyy) 4. N/A	(/	/)				
	<u>-</u>					
	=					
	=					
(/ /)						· ·
Stock code (if listed)						
Subscription price EGM approval date						
(if applicable)	/ /					
(dd/mm/yyyy)	(/	/)				
				Total B.	N/A	_
I						

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed) No. of new No. of new units in units in Scheme which Scheme may be issued issued during pursuant Currency of Amount at close Converted Amount at the month thereto as at of preceding close of the amount during the close of the pursuant Class and description month thereto outstanding month month month 1. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. N/A

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
2.	N/A		
	(/ /)		
3.	N/A		
	(/ /)		
	Total	D. N/A	

Other Movements in Units

	Type of Issue								No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
				Issue and allotment						
1.	Rights issue	At price :	tate	date : (dd/mm/yyyy)	(/	/)		
			•	EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
	_									
2.	Open offer	At price: St	tate	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
۷.	Open oner	At price. cu	ırrency —	EGM approval date		,	,	,		
				(dd/mm/yyyy)	(/	/)	N/A	N/A
				Issue and allotment						
3.	Placing		tate	date : (dd/mm/yyyy)	(/	/)		
		- Cu	urrency —	EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/	/)		
	Donus Issue			EGM approval date (dd/mm/yyyy)		/)	N/A	N/A
										N/A
				Issue and allotment date:						
5.	Scrip dividend	At nrice:	tate ırrency ————	(dd/mm/yyyy)	(/	/)		
			·	EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A
6.	Repurchase of units			Cancellation date : (dd/mm/yyyy)	(/	/)		
0.	Reputchase of units			EGM approval date (dd/mm/yyyy)	(/	/)		
				(44) 1 1 1 1 1 1	,	•	,	,	N/A	<u>N/A</u>
	_			Dodonatian 1.4						
7.	Redemption of units			Redemption date : (dd/mm/yyyy)	(/	/)		
	puon or units			EGM approval date (dd/mm/yyyy)	(/	/)	N/A	N/A

For Main Board listed issuers

	Type of Issue								No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency		EGM approval date		′ /)	N/A	N/A
9.	Other (Please specify) Payment of the Manager's Fees for the period from 1 July 2018 to 31 December 2018 in form of new unit	At price :	State currency	HK\$ 5.46	Issue and allotment date : (dd/mm/yyyy) EGM approval date (dd/mm/yyyy)	(14/	/03/20	019)	13,167,795	N/A
							7	Гotal	E. 13,167,795	<u> </u>

Total increase / (decrease) during the month (i.e. Total of A to E):	13,167,795
(This figure should be the same as the relevant figure under I above ("Movements in Interests").)	

N/A
Submitted by: Mr Yu Tat Fung
Title: Company Secretary of Yuexiu REIT Asset Management Limited (Director, Secretary or other duly authorised officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.