

Monthly Return for Collective Investment Scheme listed under Chapter 20 of the Exchange Listing Rules (other than listed open-ended Collective Investment Scheme) on Movements in Units

For the month ended (de	For the month ended (dd/mm/yyyy): 30 April 2019						
To: Hong Kong Exchang	es and Clearing Limited						
Name of Scheme	Yuexiu Real Estate Investment Trust						
Date Submitted	2 May 2019						
Stock Code 405							

## I. Movements in Interests

	No. of units				
	(1)	(2)			
Balance at close of preceding month	3,119,618,222	N/A			
Increase/ (decrease) during the month	NIL	N/A			
EGM approval date	NIL	N/A			
Balance at close of the month	3,119,618,222	N/A			

## II. Details of Movements in Units

Unit Options (under Unit Option Schemes of the Scheme)

Cint Options (under	emit option be	onemes of the ser	iterrite)			
Particulars of unit option scheme including EGM approval date (dd/mm/yyyy)	Granted	Movement durin	ng the month  Cancelled	Lapsed	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.	Granieu	Exercised	Cancened	Lapseu	thereto	as at close of the month
<u> </u>						
( / / )						~~/.
	N/A	N/A	N/A	N/A	N/A	N/A
<u>2.</u>						
					N/A	
3.						
( / / )					N/A	
				Total	A. N/A	
Total funds raised du options (State currence		from exercise of	f 	N/A		

Warrants to Issue Units in the Scheme which are to be Listed

(Date of expiry - dd/mm/yyyy)	Description of warrants	nominal	Nominal value at close of	Exercised during the	Nominal value at close of the	No. of new units in Scheme issued during the month pursuant	thereto as at close of the
( / / ) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  ( / / ) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		value	preceding month	month	month	thereto	month
Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyy)  2. N/A  Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyy)  3. N/A  (/ / ) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyy)  4. N/A  (/ / ) Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyy)  4. N/A	1. IV/A						
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Subscription price  EGM approval date (if applicable) (dd/mm/yyyy) ( / / )	· /						
EGM approval date (if applicable) (dd/mm/yyyy)							
(dd/mm/yyyy)	EGM approval date						
		( /	/ )				
Total B. N/A		, ,	· /				
					Total B.	N/A	=

Convertibles (i.e. Convertible into Units in the Scheme which are to be Listed) No. of new No. of new units in units in Scheme which Scheme may be issued issued during pursuant Currency of Amount at close Converted Amount at the month thereto as at of preceding close of the amount during the close of the pursuant Class and description month thereto outstanding month month month 1. N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. N/A

Any other Agreements or Arrangements to Issue Units in the Scheme which are to be Listed, including Options (other than under Unit Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable:	No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
2.	N/A		
	( / / )		
3.	N/A		
	( / / )		
	Total	D. N/A	

Other Movements in Units

	Type of Issue								No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
				Issue and allotment						
1.	Rights issue	At brice :	ate irrency ———	date : (dd/mm/yyyy)	(	/	/	)		
			·	EGM approval date (dd/mm/yyyy)	(	/	/	)	N/A	N/A
	_									
2.	Open offer	At price : Sta	ate	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
۷.	Open oner	At price : cu	irrency ———	EGM approval date	(	,	/	,		
				(dd/mm/yyyy)	(	/	/	)	N/A	N/A
				Issue and allotment						
3.	Placing		ate	date: (dd/mm/yyyy)	(	/	/	)		
		Cu	irrency ———	EGM approval date (dd/mm/yyyy)	(	/	/	)	N/A	N/A
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
	Donus Issue			EGM approval date (dd/mm/yyyy)		/		)	N/A	N/A
				Issue and allotment date:						
5.	Scrip dividend	At nrice:	ate irrency ———	(dd/mm/yyyy)	(	/	/	)		
			•	EGM approval date (dd/mm/yyyy)	(	/	/	)	N/A	N/A
6.	Repurchase of units			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
0.	Reputchase of units			EGM approval date (dd/mm/yyyy)	(	/	/	)	N/A	N/A
7.	Redemption of units			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date (dd/mm/yyyy)	(	/	/	)	N/A	N/A

## For Main Board listed issuers

	Type of Issue							No. of new units in Scheme issued during the month pursuant thereto	No. of new units in Scheme which may be issued pursuant thereto as at close of the month
8.	Consideration issue	At price :	State currency	EGM approval date	( /			N/A	N/A
9.	Other (Please specify)	At price :	State currency	EGM approval date	( /			N/A	N/A
						Т	`otal	E. N/A	_
	otal increase / (decrease	_		l of A to E): under I above ("Movements	s in In	teres	sts")	.)	N/A

Remarks (if any):
N/A
Submitted by: Mr Yu Tat Fung
Title: Company Secretary of Yuexiu REIT Asset Management Limited (Director, Secretary or other duly authorised officer)

Note: If there is insufficient space, please append the prescribed continuation sheet.